



Green Inland Ports



PIONEERS
Portable Innovation Open Network
for Efficiency and Emissions
Reduction Solutions

Danube Ports Days 2025

16 – 17 September

📍 Constanta, Romania | Hybrid



pro DANUBE

 **DANUBE**
Ports Network

Funded by
the European Union





Welcome & Introduction

Herfried Leitner
President,
Pro Danube International

Welcome Session



Welcome Speech

Cristina Rizea

*Head of Port Community Department,
Maritime Ports Administration Constanta,
Romania*



www.portofconstantza.com

Pi**N**EE**R**S

Portable Innovation Open Network for
Efficiency and Emissions Reduction Solutions





Keynote Speech

Mutien Marchandise

*Policy Officer, European Commission,
DG MOVE, Ports And Inland Navigation Unit*



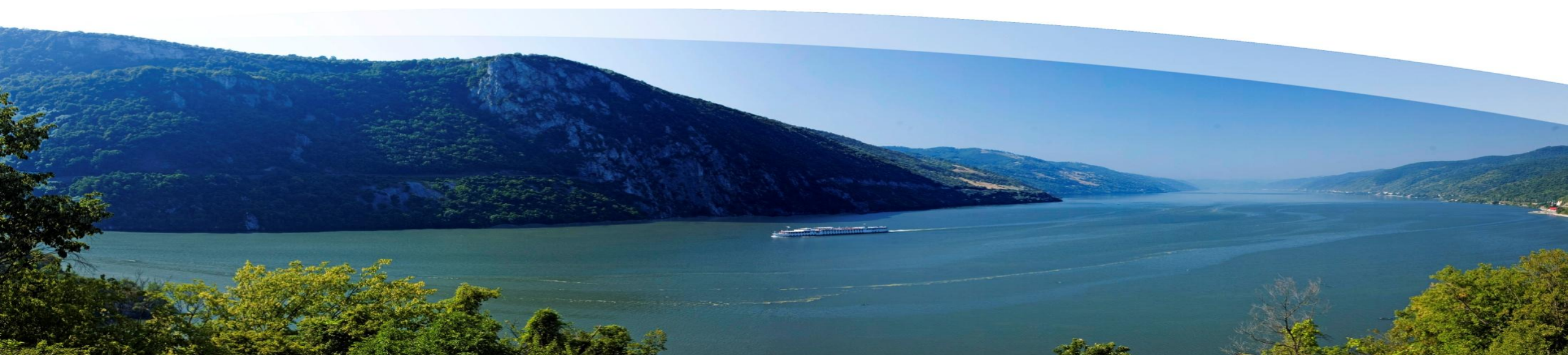
Keynote Speech

Monica Patrichi

*Ministry of Transport and Infrastructure
of Romania*

EUSDR PA1a

Danube Ports Days 2025, 16 – 17 September, Constanta





Keynote Speech

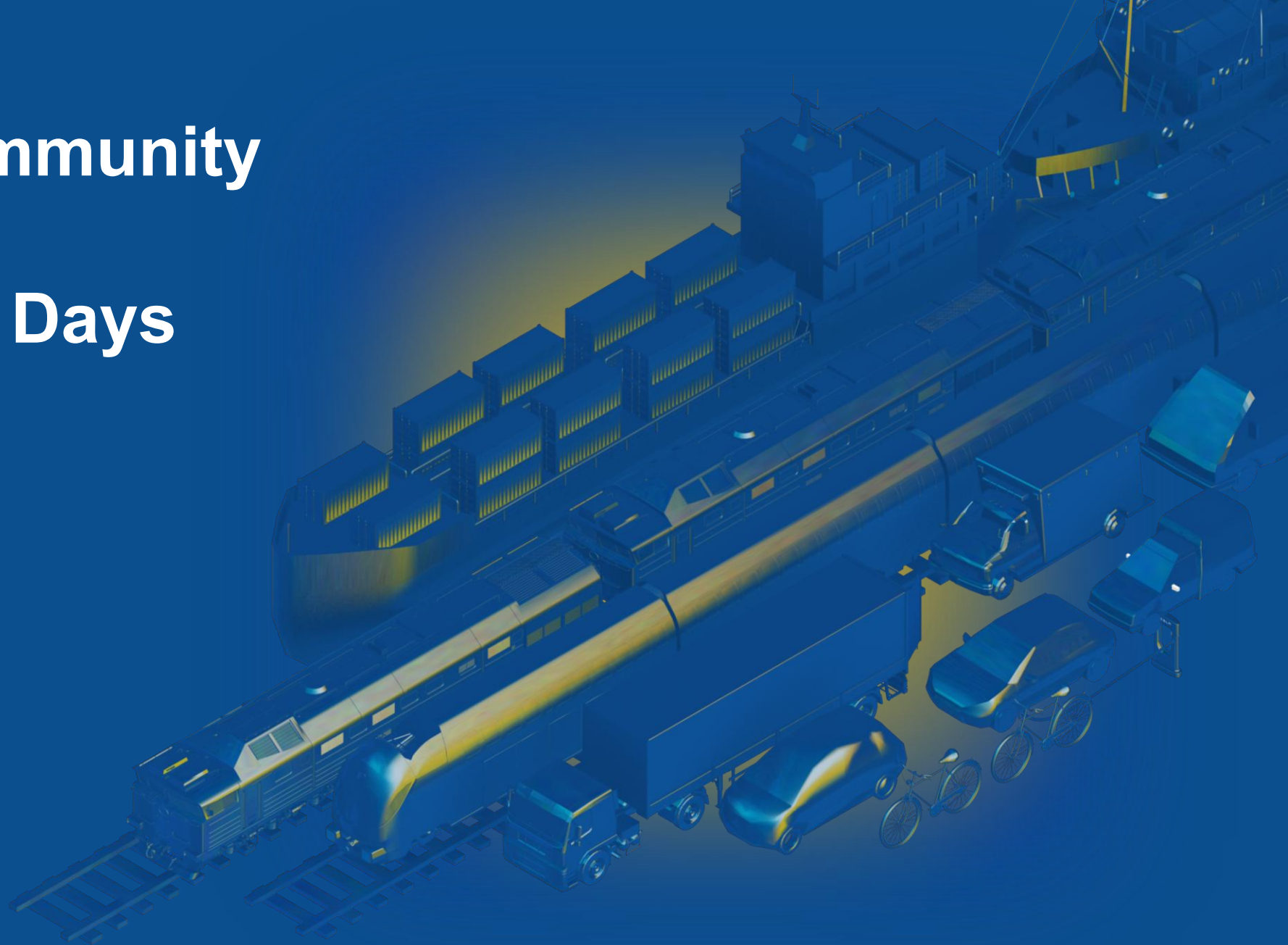
Matej Zakonjšek
Transport Community

Transport Community

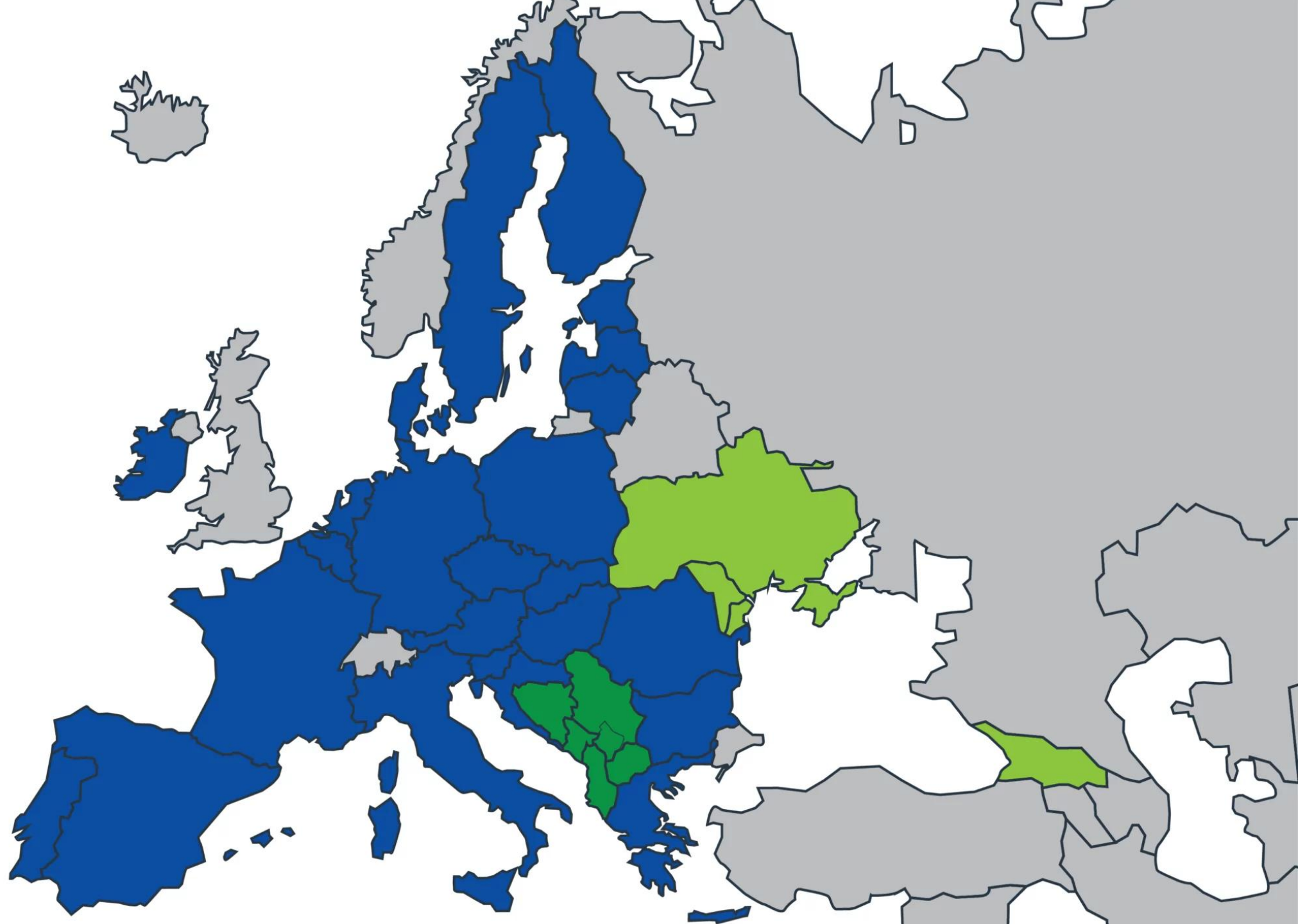
Danube Ports Days 2025

Matej Zakonjšek
Director

Constanta, Romania
16 September 2025







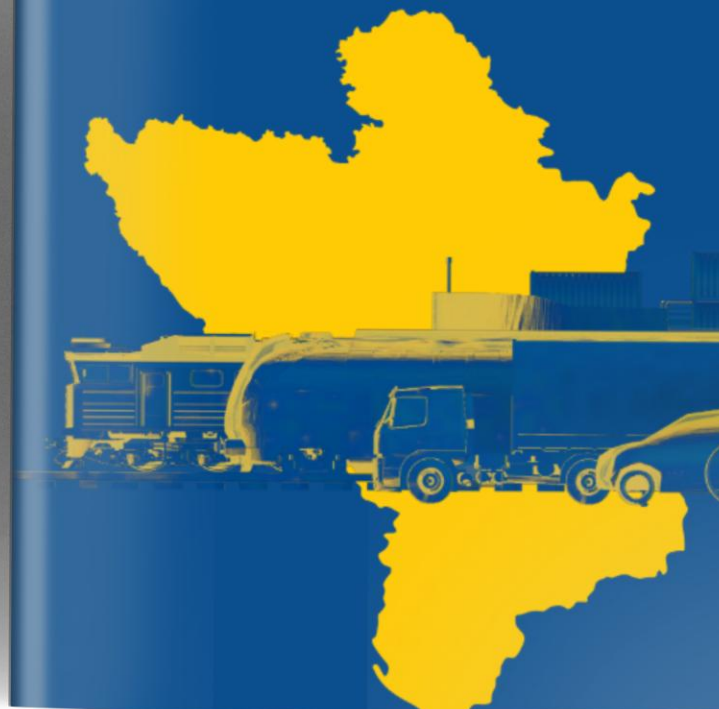
Action Plan and the EU Acquis Progress Report



**SCAN
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Development of Indicative TEN-T Extension of Comprehensive and Core Network in Western Balkans



**SCAN
ME!**



Next Generation Action Plans 2025 - 2027 for the Western Balkans

4. Next Generation Waterborne and Multimodality Action Plan

Waterborne transport has been a crucial driver of economic development, facilitating trade and connections between nations, ensuring the secure supply of energy, food, and commodities, and serving as a key means of transport for imports and exports. In the Western Balkans, enhancing waterborne transport and multimodality is vital for regional integration, economic growth, and sustainable development.

The first Action Plan for Waterborne Transport and Multimodality provided a list of short and medium-term activities aimed at addressing critical issues in maritime transport, inland waterways as well as multimodality aspects and promoting their efficient use by targeting appropriate measures per the Transport Community Treaty and its Annexes I.4 and I.5.

The overall progress in implementing the first-generation Action Plan for Waterborne Transport and Multimodality was slow to moderate.

Regarding actions related to infrastructure, digitalisation, and green initiatives in ports, 30% of the planned measures for maritime ports have been implemented. Key achievements include the establishment of the Centre of Excellence for Maritime Affairs (CEMA), improvements to the Port Community Systems (PCS) in the ports of Durres and Bar, the establishment of the Vessel Traffic Monitoring and Information System (phase I) in Montenegro, Montenegro's full membership in the Paris Memorandum of Understanding on Port State Control (Paris MoU), and the improved performance of the Albanian fleet, leading to its removal from the Paris MoU Blacklist.

For inland waterways, 20% of the planned actions have been implemented. Notable progress includes the reconstruction and modernisation of the River Port of Brčko in Bosnia and Herzegovina, the commencement of the project to remove sunken vessels in the Danube River, the implementation of Aids to Navigation (ATON), River Information Services (RIS), and Vessel Traffic Monitoring Systems (VTS) in Serbia, as well as the upgrade of the Iron Gate II Lock.

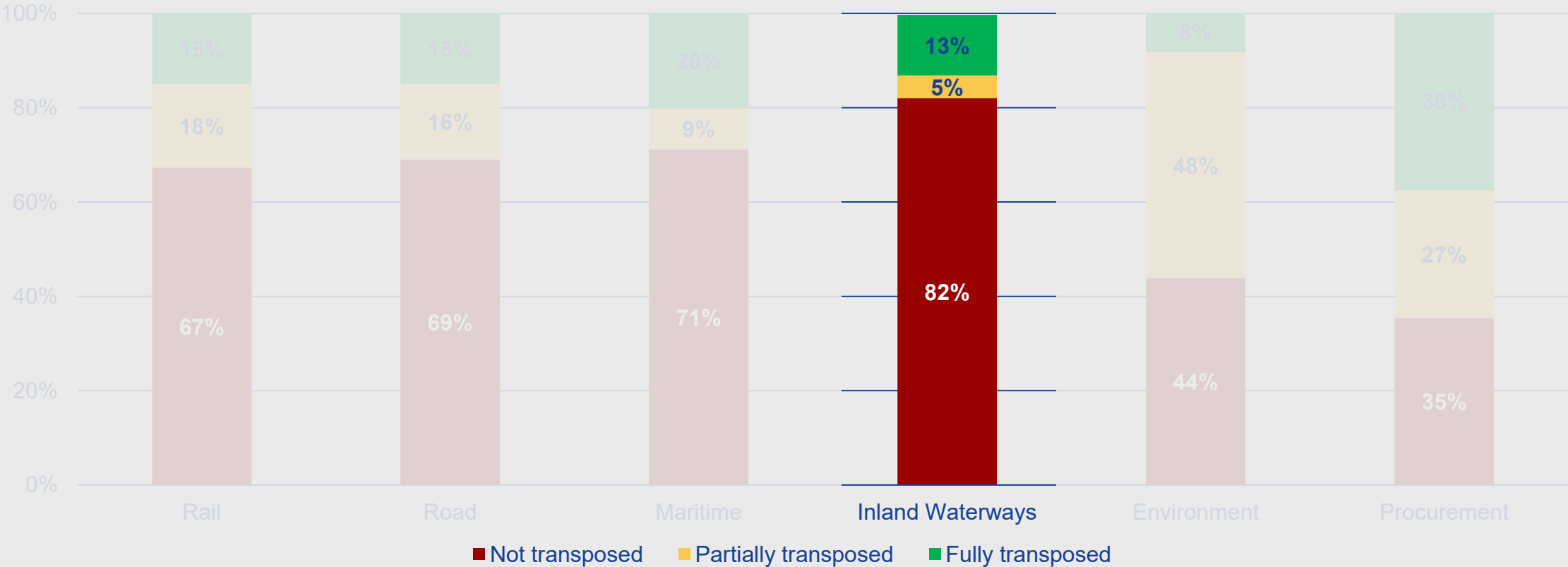
This Next Generation Action Plan outlines the priorities for the transposition of the EU Acquis outlined in Annex I.4 and I.5 of the Treaty, upgrade of port infrastructure, protection of the environment including decarbonisation, improvement of digitalisation, sustainability, human elements, and multimodal transport for Western Balkan Regional Partners, in full implementation of the Transport Community Treaty and its Annex I.

SCAN
ME!



Overall Progress – Annex I of the TCT

Transposition status of the entire EU transport legislation (Annex I)



TEN-T Danube Ports in Western Balkans

Inland Waterway Core Ports

Port name	Rail connection	Road connection	CEMT Requirement	Alternative fuels availability	Multimodal Terminal availability	Environmental Facilities
Belgrade	No	Yes	Yes	No	Yes	No
Novi Sad	Yes	Yes	Yes	No	Yes	No
Pančevo	Yes	Yes	Yes	No	Yes	No

Inland Waterway Comprehensive Ports

Port name	Rail connection	Road connection	CEMT Requirements	Clean fuels availability	Terminal availability	Port Reception Facilities
Smederevo	Partially	Yes	Yes	No	Yes	No
Prahovo	Yes	Yes	Yes	No	Yes	No

Thank you!

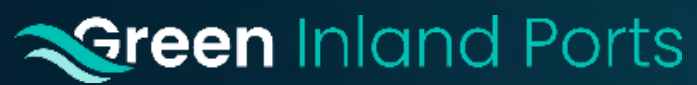


PROJECT PRESENTATIONS



Green Inland Ports

Jasper Tanis
Ecorys



The Sustainability Journey of Port of Venlo

Danube Ports Days, Constanta 2025

Funded by the
European Union



Agenda

- Introduction and environmental objectives
- Emissions calculation
- Environmental maturity
- Digital maturity
- Next steps and lessons learnt

Our partners

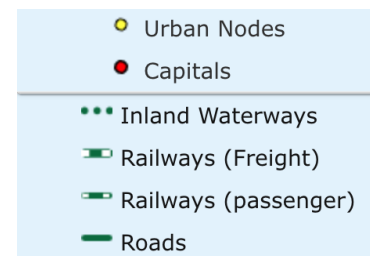


Short introduction

Peter van Wijlick, City of Venlo

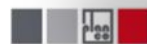


- Projectmanager Port of Venlo
- Policy Advisor Mobility and Logistics
- Chair BluePorts Limburg
- Programme-manager Pioneers
- Projectmanager Realisatiepact Venlo



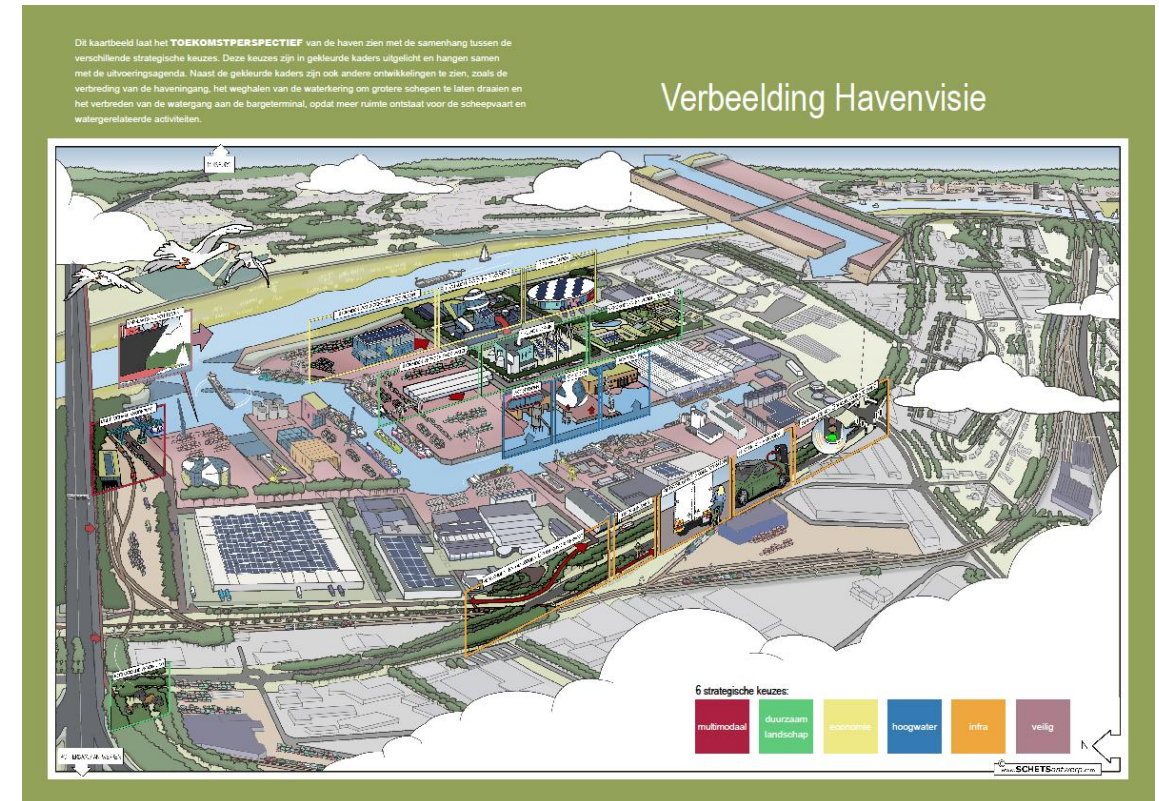
Located on the North Sea-Rhine-Mediterranean Corridor

Our partners



The Environmental Objective of Port of Venlo

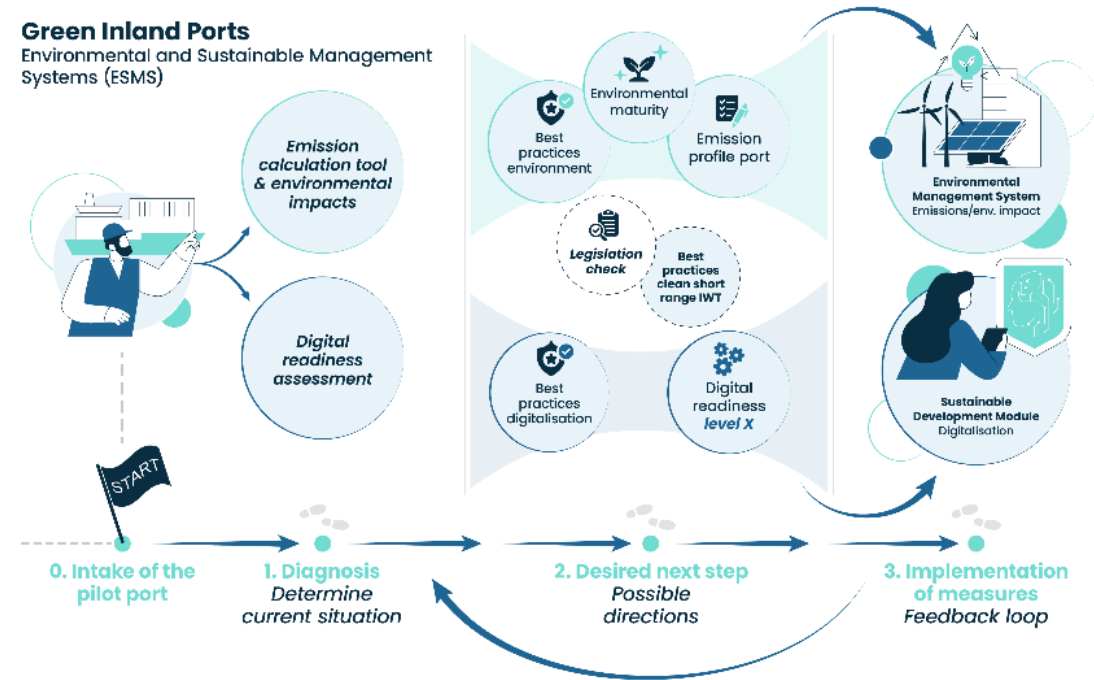
The key objective of Green Port Master Plan Venlo is to become a climate-neutral port by 2050 at the latest, facilitating an efficient and zero-emission flow of goods, with sustainable and healthy buildings and environment, and facilitating sustainable manufacturing processes thus creating social value, broad prosperity and spatial integration into its surroundings.



Our partners

Towards the development of the GPMP and Roadmap

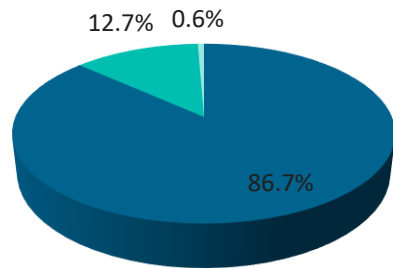
- Green Inland Ports Project
 - Input to the roadmap
 - Emissions calculation from the [Environmental Impact Calculator](#)
 - [Environmental Maturity](#) – Guidelines and actions to improve environmental performance.
 - [Digital Maturity](#)- Guidelines and actions to improve digital performance.
 - GRIP outputs [applied](#) in the [GPMP](#) developed in PIONEERS



Emissions in the port of Venlo

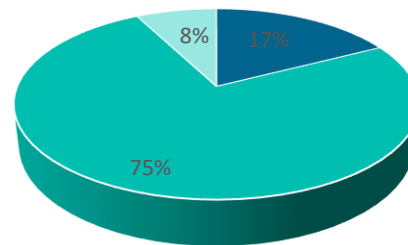
- 14.8 kTon CO₂ → especially energy consumption by industrial companies
- 9.7 ton NO_x → Mainly road transport (freight)
- 252 kg PM₁₀ → Mainly road transport (heavy goods)

CO₂ (14.8 kTon)



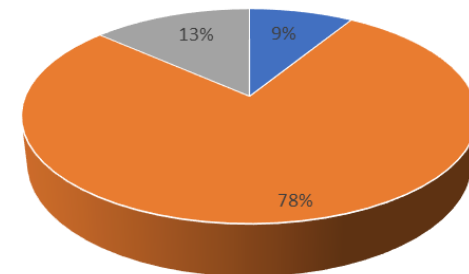
■ In-company energy and gas use ■ Road transport ■ Inland shipping

NO_x (9.7 ton)



■ In-company energy and gas use ■ Road transport ■ Inland shipping

PM₁₀ (252 kg)



■ In-company energy and gas use ■ Road transport ■ Inland shipping

Our partners

Environmental Maturity Level



Venlo currently:

- Has clear goals and objectives.
- Strengthening and developing its monitoring processes.
- Working close with stakeholder to develop a roadmap of actions.
- Aims to transition to level 4 of the implementation of actions.

Our partners

High level measures to advance environmental maturity

- ***Measure 1: Continuous stakeholder consultation identification and prioritization of measures.***
 - Reduce energy consumption by employees commuting
 - Provide incentives for development of eco-friendly buildings
 - Offer alternative fuels (hydrogen, vegetable oil etc.) infrastructure and promote energy transition in the port
 - Port as an energy hub
 - OPS installation
 - Incentivise clients to shift to green energy sources
 - Promote modal shift and multimodality
- ***Measure 2: Operationalisation of the GRIP Environment Impact Calculation***
- ***Measure 3: Lightweight KPI Data Collection and Environmental Monitoring Framework***
- ***Measure 4: Strengthen Systematic Stakeholder Engagement***
- ***Measure 5: Light Environmental Monitoring and Public Sharing***

Our partners

Digital Maturity Level



Port of Venlo

- Digitalisation of administrative functions
 - Electronic Fee Collection System
 - Mobile payment application
- Two IoT sensors already implemented
- Vision to improve its digitalisation and develop both a PCS and a digital Twin.

Our partners

Relevance to Danube ports

- In Venlo, the port is part of the municipality. The city relies on citizens and businesses inside the port area to develop of a **common sustainability vision** for the port.
 - How does it achieve that?
 1. Engages a broad range of stakeholders, including terminal operators, logistics providers, municipalities, and local communities, to co-develop sustainable solutions.
 2. Regular workshops and consultation sessions are organised to gather feedback, align priorities, and ensure stakeholder needs are integrated into planning.
 3. Transparent communication of progress and results builds trust and supports long-term collaboration.
 4. Stakeholder input is used to guide both environmental initiatives and operational improvements, balancing sustainability with business efficiency.
 5. The port encourages joint investments and partnerships to accelerate the adoption of green infrastructure and innovative technologies.

Our partners

Lessons learnt

1. Now it is the time for action.

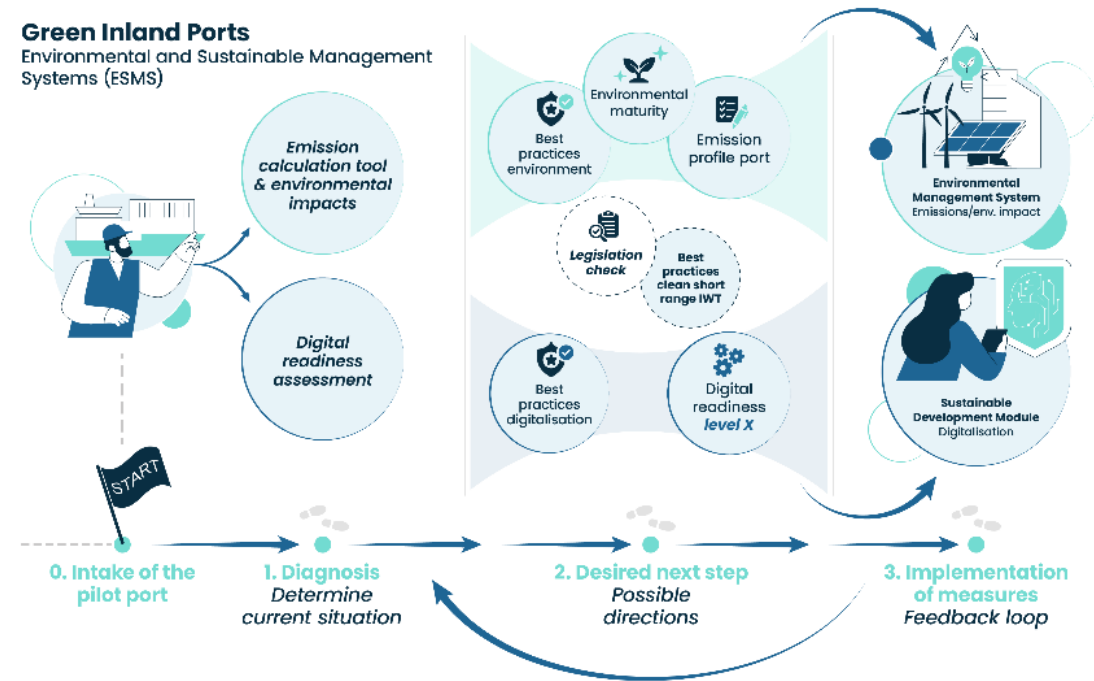
1. Based on the maturity levels there is still many measures and a lot of actions to improve.

2. Prepare for upcoming EU and national legislation

1. *License to operate is at risk!*

3. EU projects can work complementary: one providing input to the other.

Green Inland Ports Environmental and Sustainable Management Systems (ESMS)



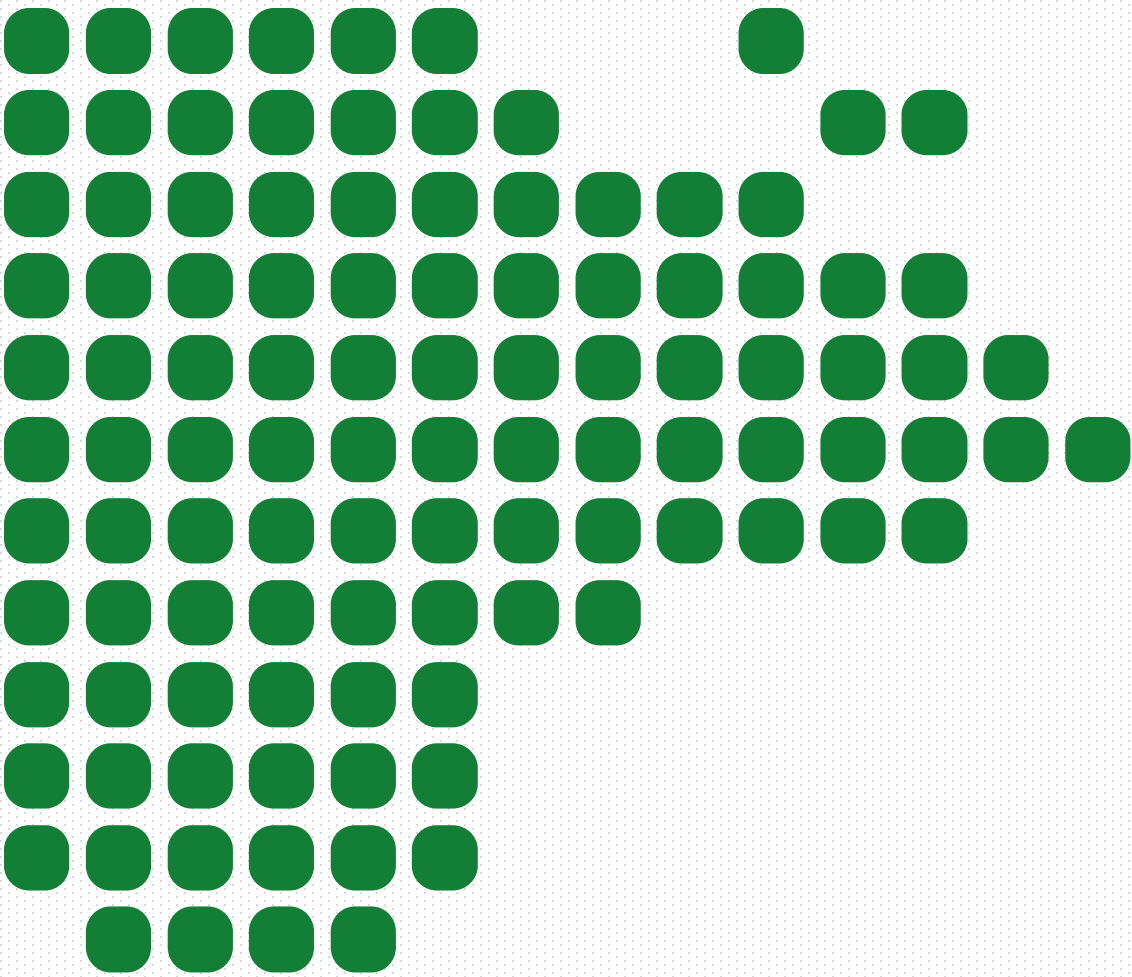
THANK YOU !





PIONEERS & Insights

Timothy Durant, SLR Consulting Limite
Peter van Wijlick, Gemeente Venlo



Green Port Masterplanning & Technology Transfer



Pi**N**EERS

Portable Innovation Open Network for
Efficiency and Emissions Reduction Solutions



Co-funded by the Horizon 2020 programme
of the European Union

Contents

Item
Introduction to PIONEERS
Green Port Masterplanning – PIONEERS methodology and adjusting the approach for inland ports
Peter van Wijlick, Gemeente Venlo
Selected technology demonstrators
Tim Durant, SLR Consulting
Stay in contact! We would like to hear from you about technology transfer opportunities

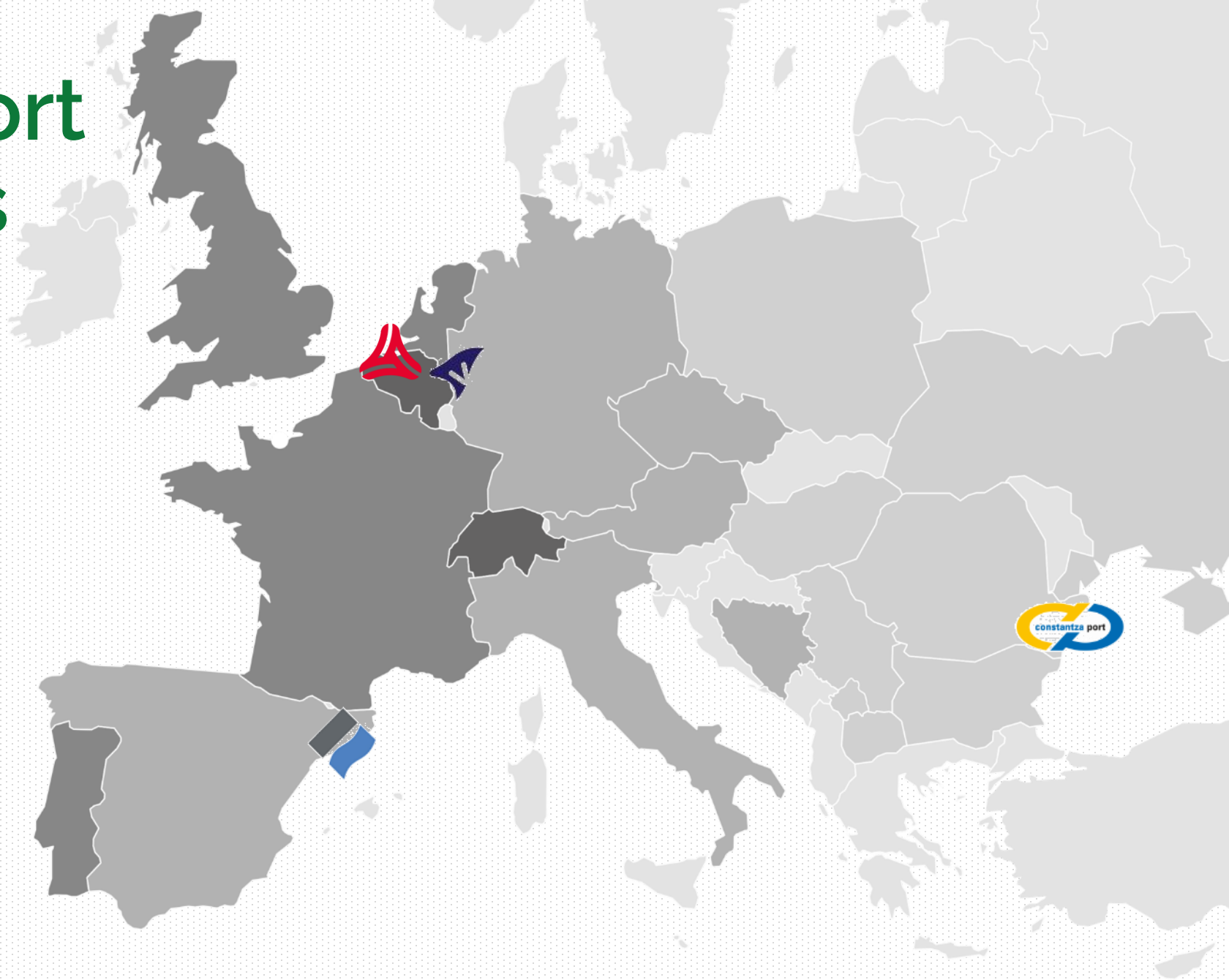
PIONEERS – H2020 project

Portable Innovation Open Network for Efficiency and Emissions Reduction Solutions

- Reduce GHG emissions in ports while safeguarding their competitiveness
- Cross-border consortium: Port of Antwerp Bruges lighthouse port & 47 partners
- Sister project: Magpie (Rotterdam) – www.magpie-ports.eu
- Duration: 2021-2026



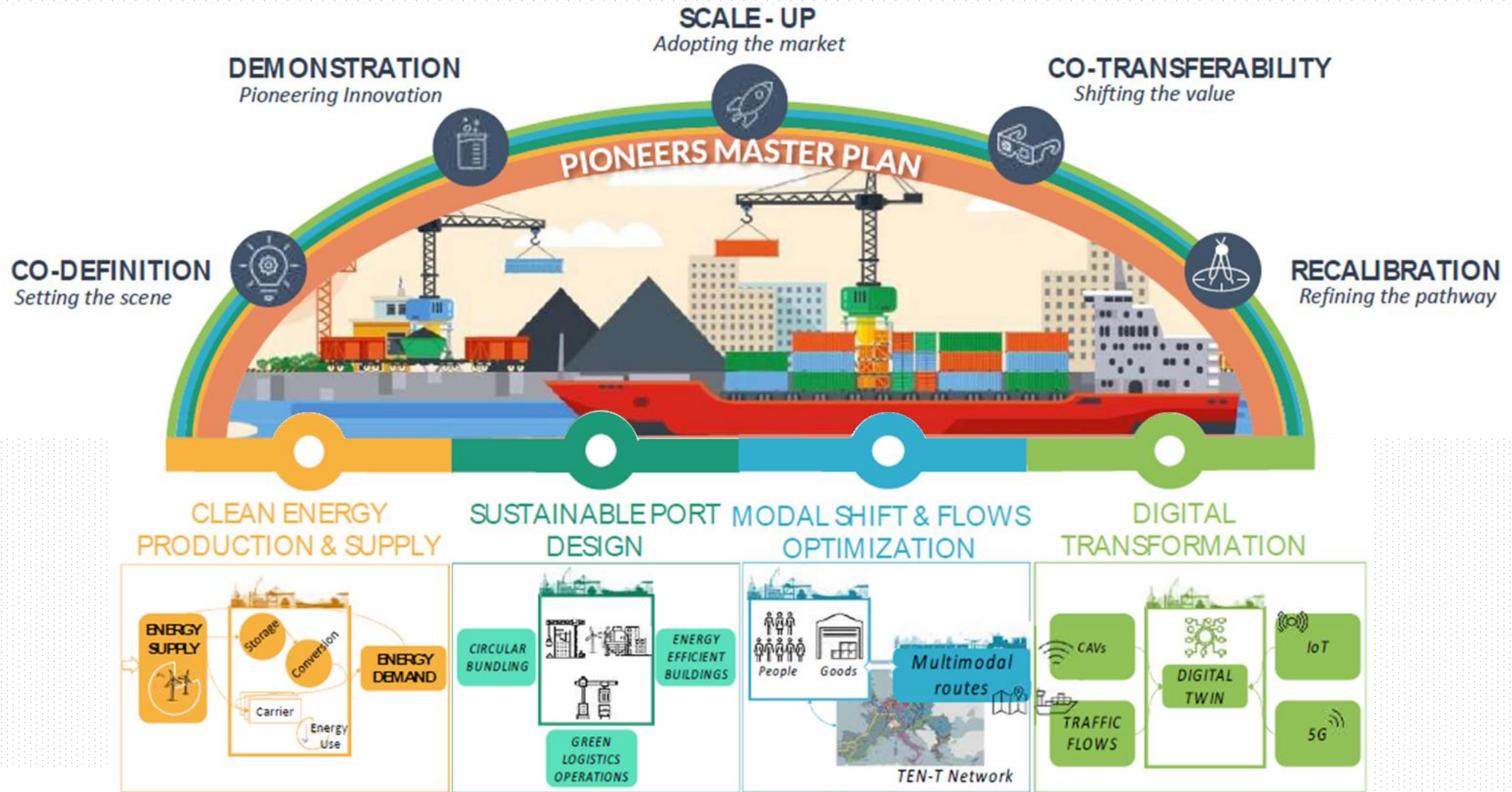
Lighthouse port & fellow ports



PIONEERS' PARTNERS

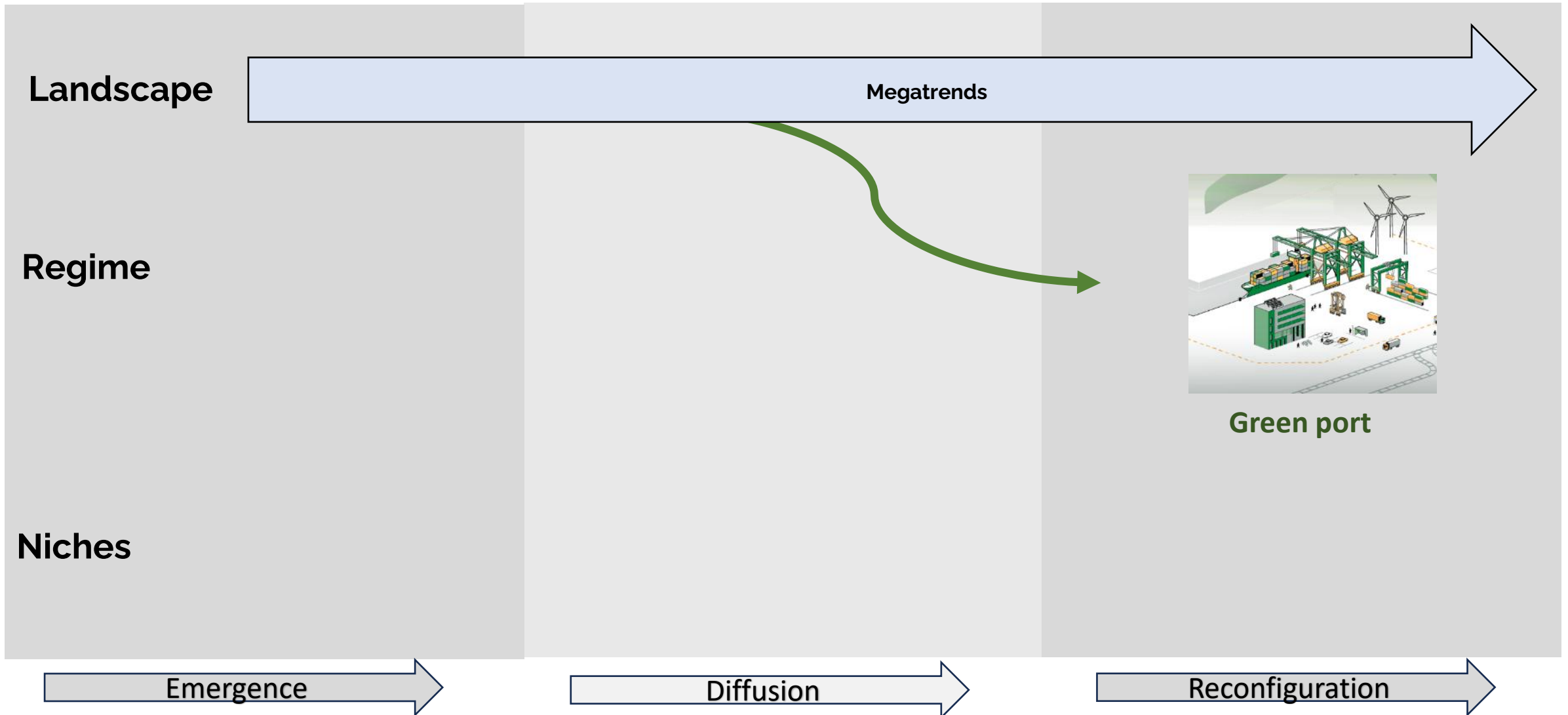


PIONEERS: 19 demos and 1 Green Ports Master Plan



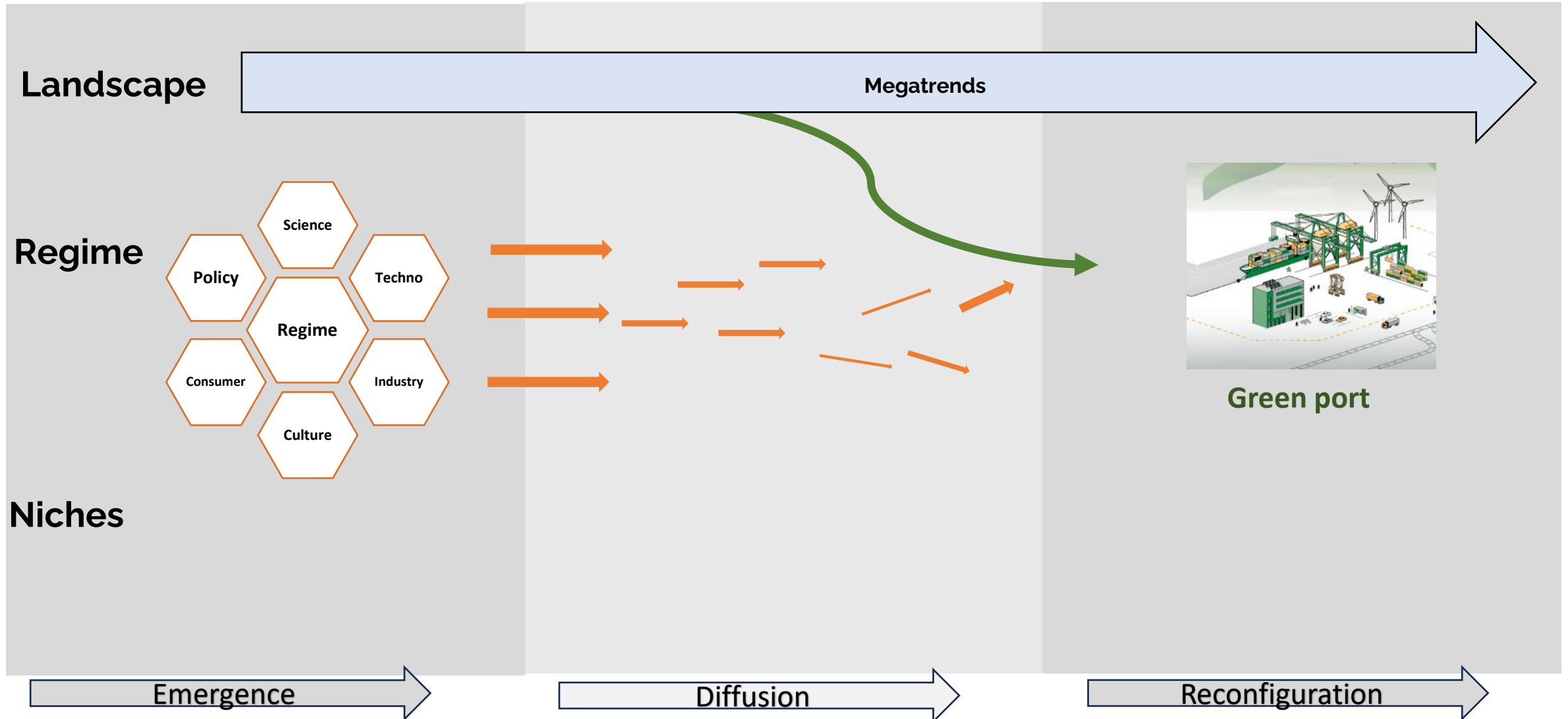
The Multi-Level Perspective (MLP)

= Landscape, Regime, Niches



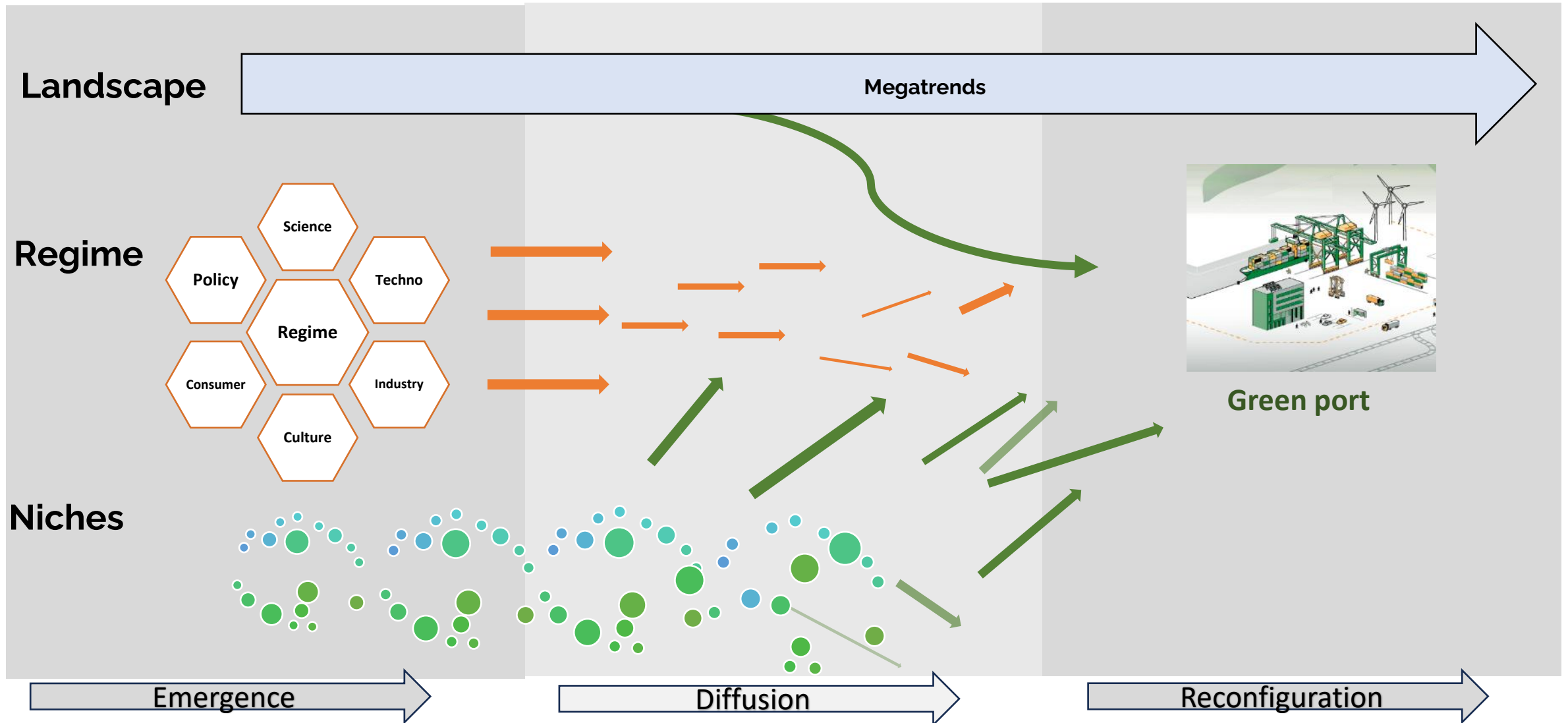
The Multi-Level Perspective (MLP)

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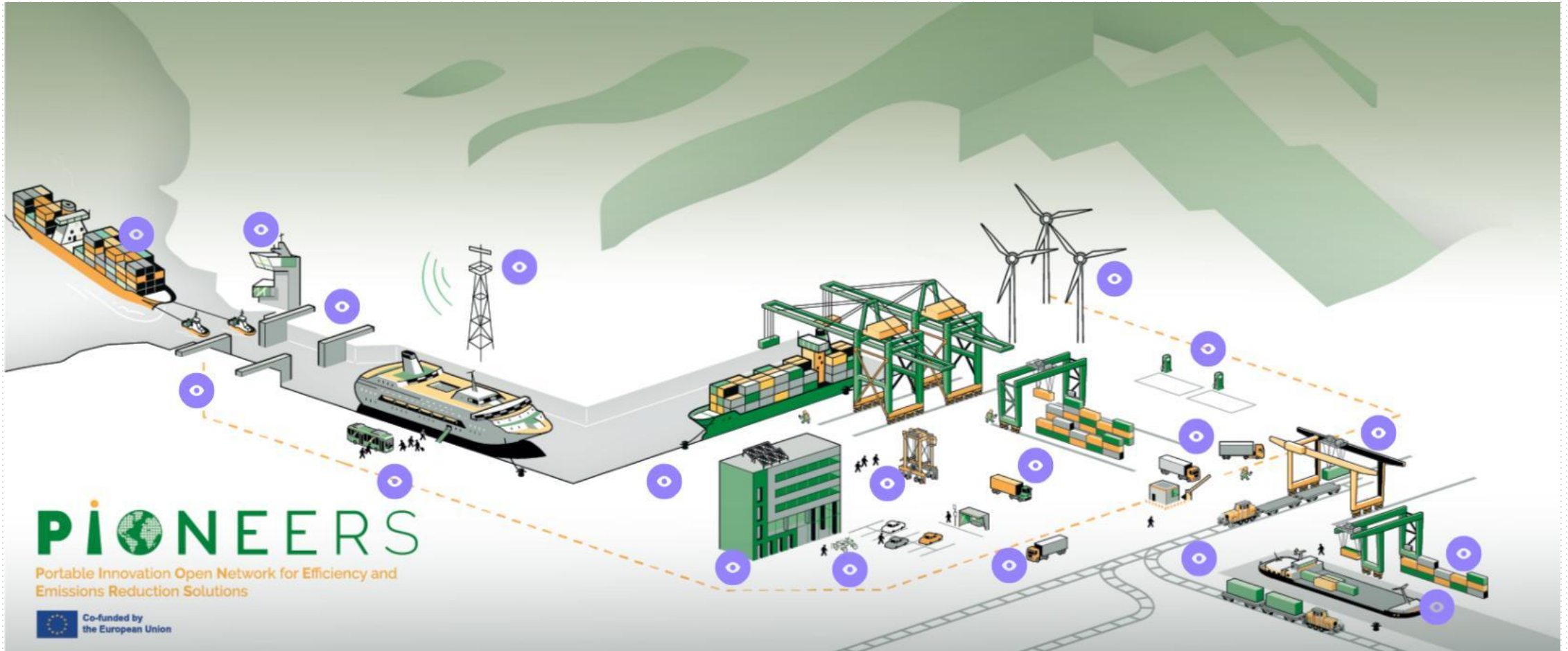


The Multi-Level Perspective (MLP)

= Landscape, Regime, Niches

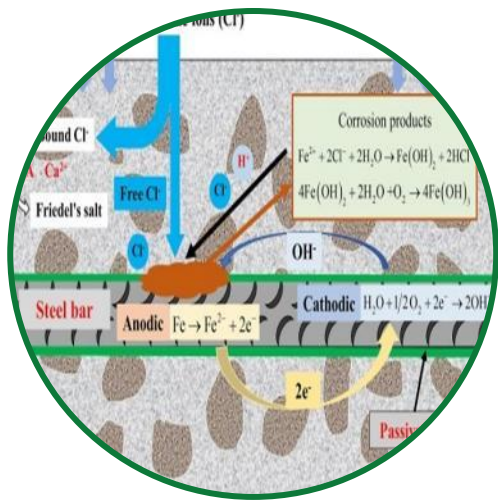


PIONEERS demonstrators' showcase – 19 pilots



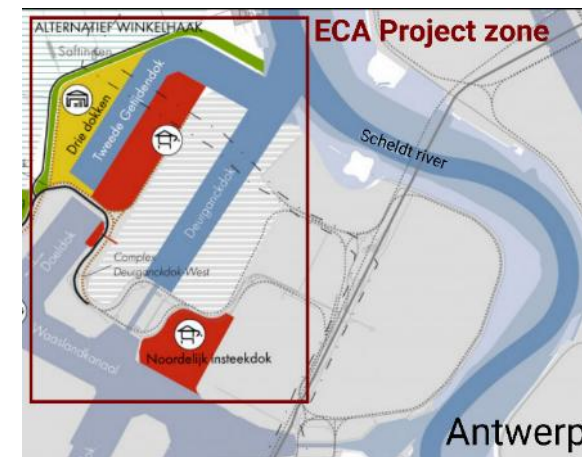
www.pioneers-ports.eu

PIONEERS

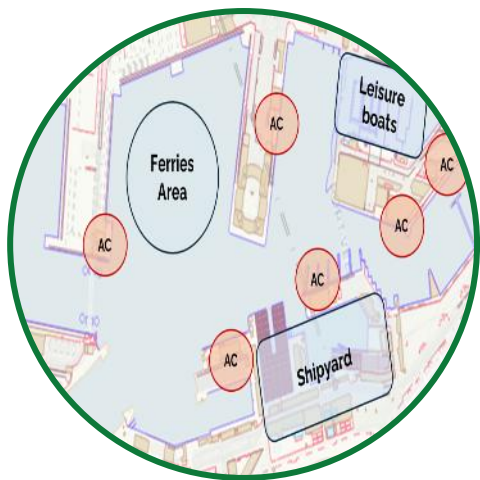


Local resource recovery for green circular concrete

- Aim to showcase the possibilities of specifying concrete made from 40% locally sourced, upcycled sand.
- ECA project requires excavation 33mil m³ of spoil and construction of 3km of new quay wall.
- Challenges included use of very fine sand and presence of glauconite and sea shells
- Testing for strength, and resistance to carbonation and freeze-thaw processes were successful. Further uses for concrete foreseen.



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Port de Barcelona



Intelligent vessel location using 5G and AI

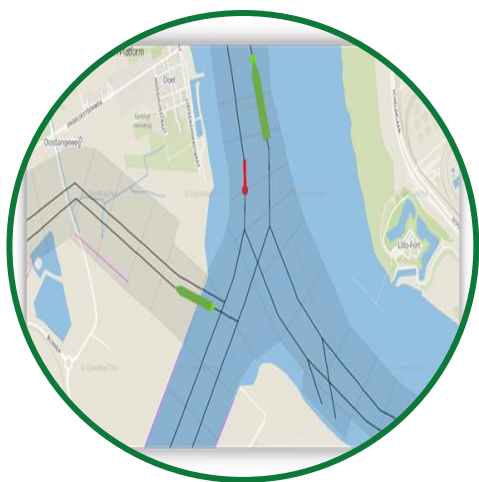
- Demo addresses weaknesses of current radar and AIS systems: detection of smaller vessels and vessel dimensions, boats without AIS,
- Demo utilises Multi-camera system, connected through new 5G network.
- AI algorithm is used to detect vessels, informing GIS dashboard of vessel movements.
- Successful demonstration. Challenges include 24hr vessel detection in different weather and light conditions; and privacy concerns





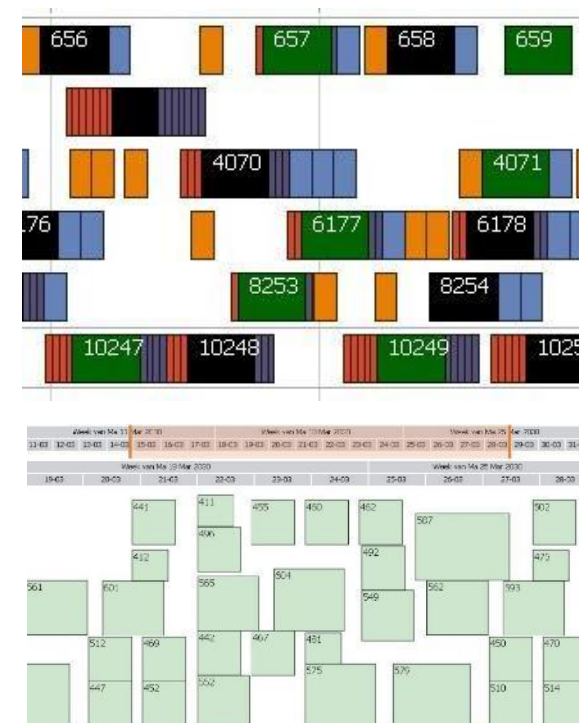


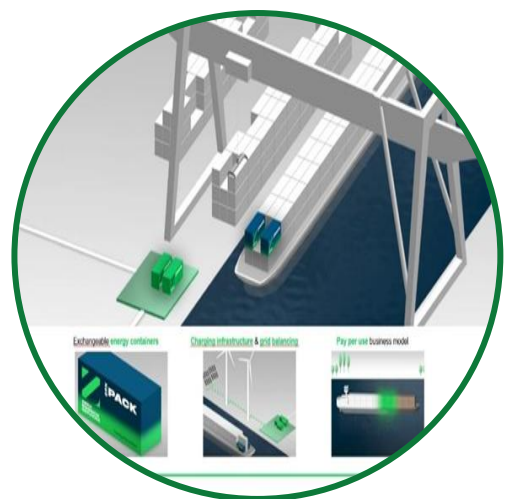
Co-funded by the Horizon 2020 programme of the European Union



Vessel traffic optimisation

- Objective to optimize traffic flows, by reducing waiting times in busy and complex port environments, and by supporting berth planning
- PortGenie platform facilitates short, medium and long term vessel modelling, and the planning of infrastructure and traffic management
- Demo at the Port of Antwerp focussed on: optimal lock planning; and improved design of new berths for vessels





Electric propulsion of barges using modular battery containers

- Based on experience from operating the 62km Alphen – Moerdijk route, the demo assessed feasibility of navigation on a new corridor.
- The Antwerp-Willebroek-Venlo corridor is 270km, with 6 potential battery swapping locations. Docking stations assessed in terms of space, grid capacity and on-site renewables.
- Alongside electric propulsion of barges, modular batteries can perform grid balancing and EV charging functions, generating revenue. But at present, subsidy for scheme is required.





Semi-automated inland vessels

- Automation helps to address: crew shortages; improve operational efficiency (reducing idle time); and reduce safety risks.
- The successful demo between Antwerp and Willibroek integrated real-time remote control, AI-powered object detection, and situational awareness tools.
- Upfront investments in sensor suites and vessel remote control systems are outweighed by scalable operational savings, including crew cost reductions of 40-60%

SEAFAR

umec



danser

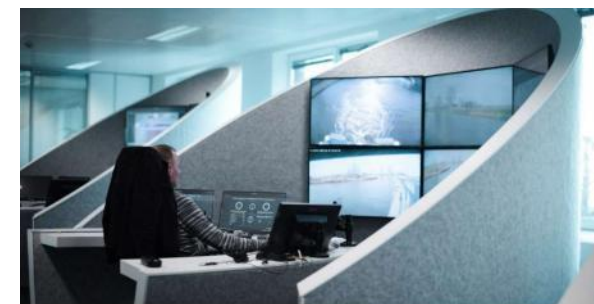


Universiteit
Antwerpen



PIONEERS

	Level	Designation	Visual command of vessel, situation, weather, etc.	Monitoring of vessel performance according to environment	Fallback performance of dynamic navigation tasks
BOATMASTER PERFORMS MOST OR ALL OF THE DYNAMIC NAVIGATION TASKS	0	NO AUTOMATION The full-time performance by the human boatmaster of all aspects of the dynamic navigation tasks, even when supported by warning or intervention systems. E.g. navigation with support of radar installation			
	1	STEERING ASSISTANCE The context-specific performance by a steering automation system using certain information about the navigational environment and with the expectation that the human boatmaster performs all remaining aspects of the dynamic navigation tasks. E.g. rate-of-turn regulator E.g. heavepitch (track-keeping system for inland vessels along pre-defined guiding lines)			
SYSTEM PERFORMS THE ENTIRE DYNAMIC NAVIGATION TASKS (WHEN ENGAGED)	2	PARTIAL AUTOMATION The context-specific performance by a navigation automation system of both decision and standard using certain information about the navigational environment and with the expectation that the human boatmaster performs all remaining aspects of the dynamic navigation tasks.			
	3	CONDITIONAL AUTOMATION The sustained context-specific performance by a navigation automation system of all dynamic navigation tasks, including collision avoidance, with the expectation that the human boatmaster will be receptive to requests to intervene and to system failures and will respond appropriately.			
	4	HIGH AUTOMATION The sustained context-specific performance by a navigation automation system of all dynamic navigation tasks and fallback performance, without expecting a human boatmaster intervention in a narrow corridor. E.g. vessel operating on a canal section between two successive locks (environment well known), but the automation system is not able to manage alone the passage through the lock (requiring human intervention)			
	5	AUTONOMOUS = FULL AUTOMATION The sustained and unattended performance by a navigation automation system of all dynamic navigation tasks and fallback performance, without expecting a human boatmaster responding to a request to intervene			



Remote Captain Assistance System

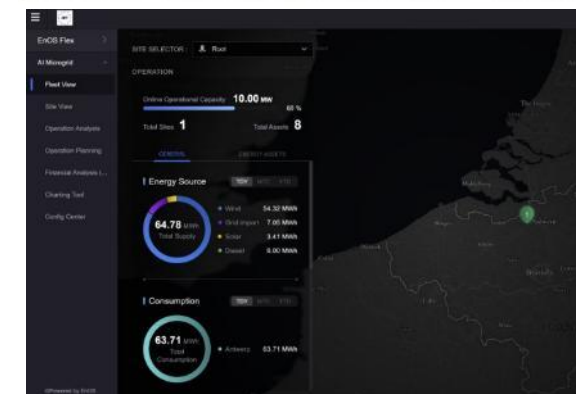
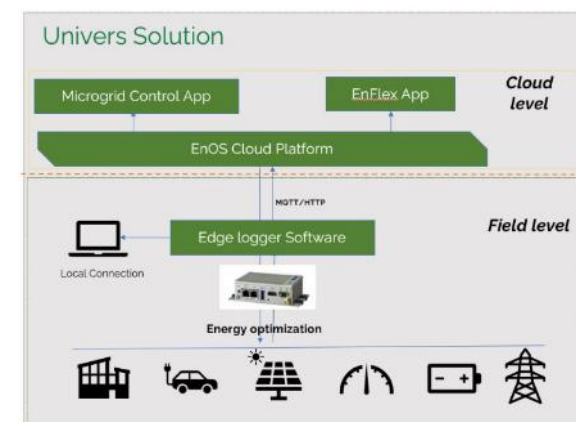


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Terminal energy management and battery storage systems

- Smart terminal energy hub seeks to optimize energy use, reduce grid dependency, and support AET's net zero goals.
- Renewable energy sources at the terminal comprise 3 wind turbines (~10MW) and a solar photovoltaic system (~3.5MW).
- The demo was successful in: increasing use of low-cost and sustainable wind and solar energy; achieving grid independence of around 50%; and reducing grid import charges.



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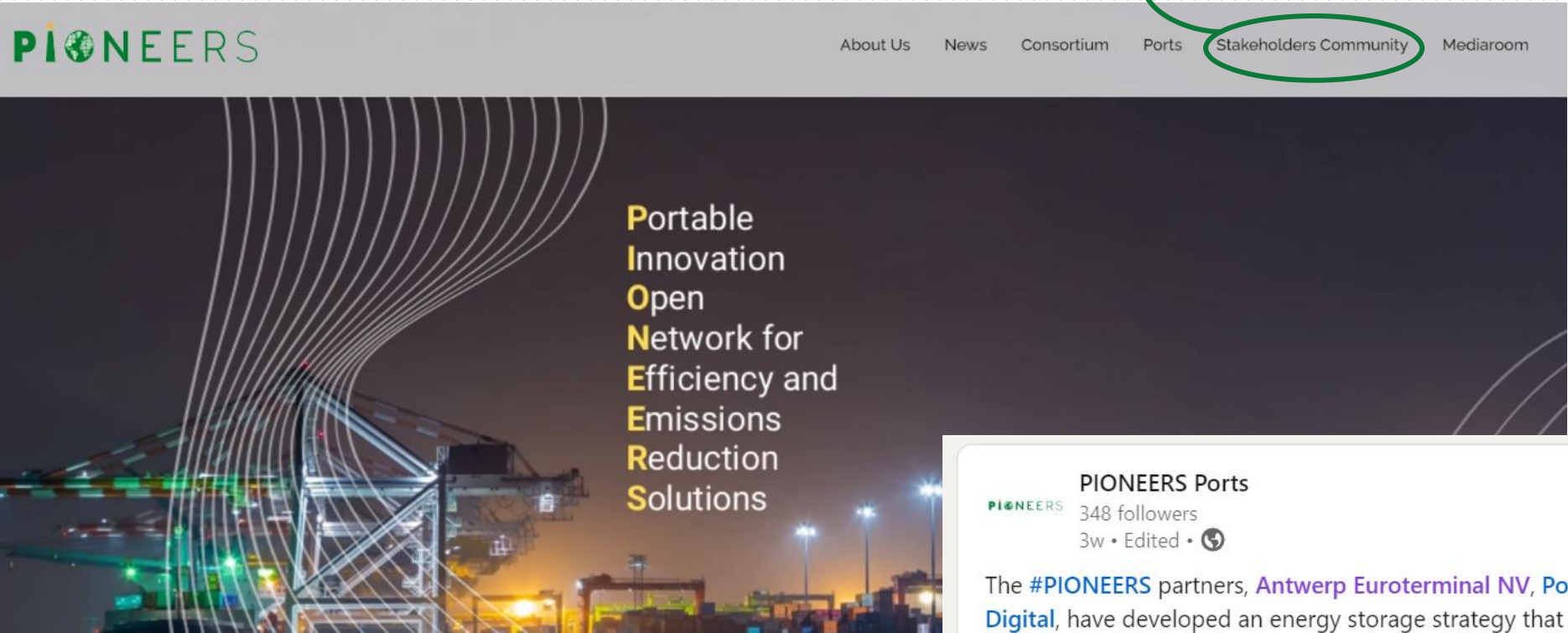
Green powering of cargo handling equipment (CHE)

- Transfer discussions held with terminal operators: APM Terminals, DP World, Hutchisons Ports and PSA International.
- Strong shift towards electrification of CHE on the basis of energy efficiency, cost of equipment, and cost and availability of green hydrogen.
- Hydrogen fuelling may be an option at import locations and ports located on planned pipelines, where grid connections and capacity are poor, or in order to limit reliance on single green powering source.

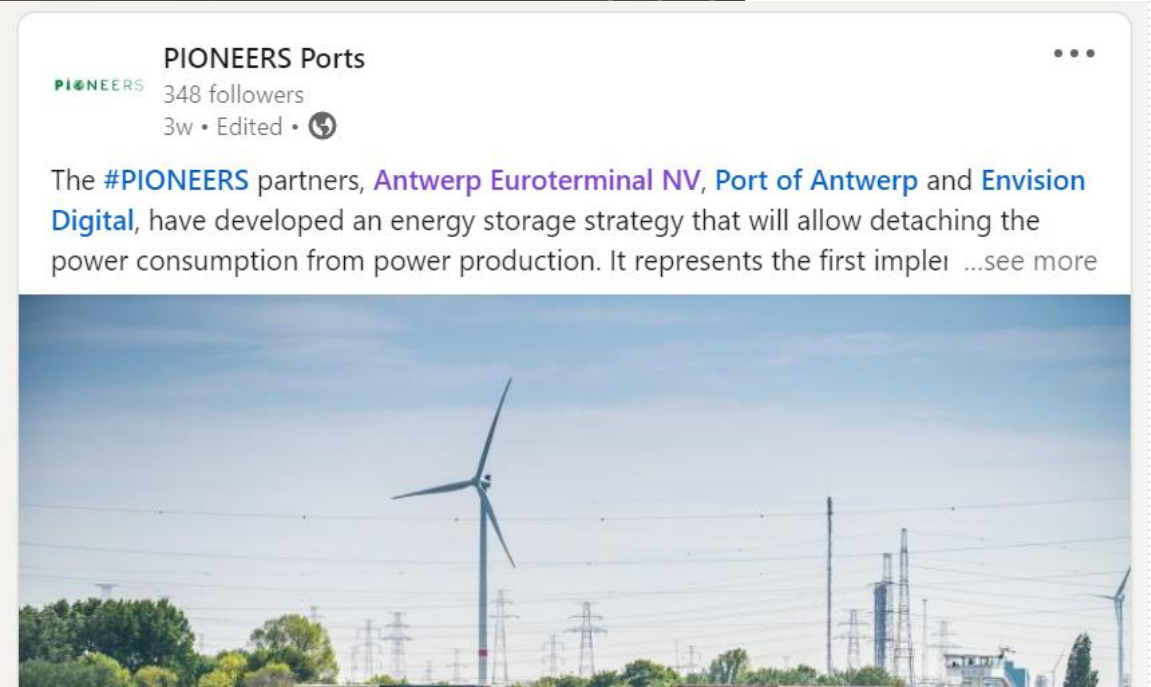


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Receive updates on the project through our stakeholder community network!



www.pioneers-ports.eu



PIONEERS

Next PIONEERS Trainings Sep/Oct 2025

Wave 2 - June

Wave 1 - March & April

Wave 3 - September



- Green cargo handling equipment fuelled with hydrogen
- Green cargo handling equipment – electrification and automation
- Energy generation from water currents
- Digital Twin applications in ports, included GHG emissions monitoring
- Tools for operational efficiency and data-driven decision making



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SYNERGETICS

Benjamin Friedhoff
DST



synergetics

Innovation Action **SYNERGETICS**

SYNERGETICS | Synergies for Green Transformation of Inland and Coastal Shipping

Danube Ports Days | Constanta, September 16, 2025



Funded by the Horizon Europe Programme of the European Union under grant agreement No 101096809

Funded by the Horizon Europe guarantee of the United Kingdom, under project No 10068310

Funded by the Swiss State Secretariat for Education, Research and Innovation



16 partners and two associated partners from eight countries selected to take full advantage of concepts of Synergies.



The Coordinator is DST – Development Centre for Ship Technology and Transport Systems from Germany.



The project runs from January 2023, to June 2026.



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SYNERGETICS | Synergies for Green Transformation of Inland and Coastal Shipping | 16.09.2025

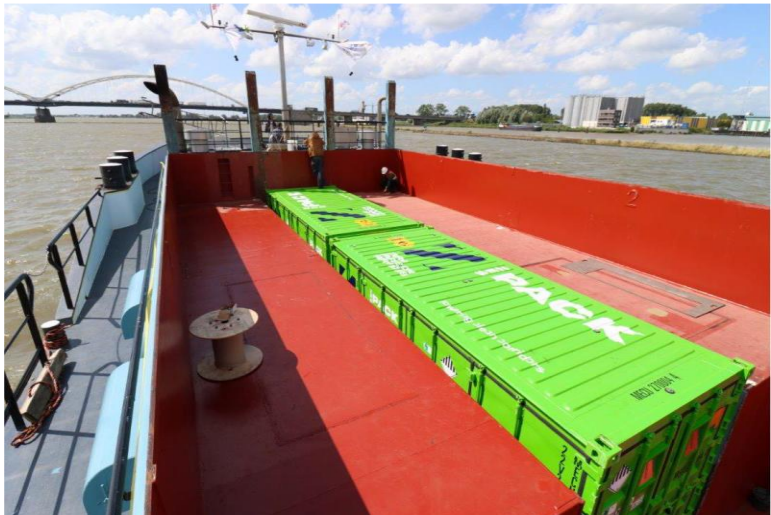
Innovation Action SYNERGETICS

Demonstration

Full scale



[Images: CMB.TECH / ZES]



Model scale



[Images: DST / ViaDonau]



System



[Images: ScandiNAOS / DST]



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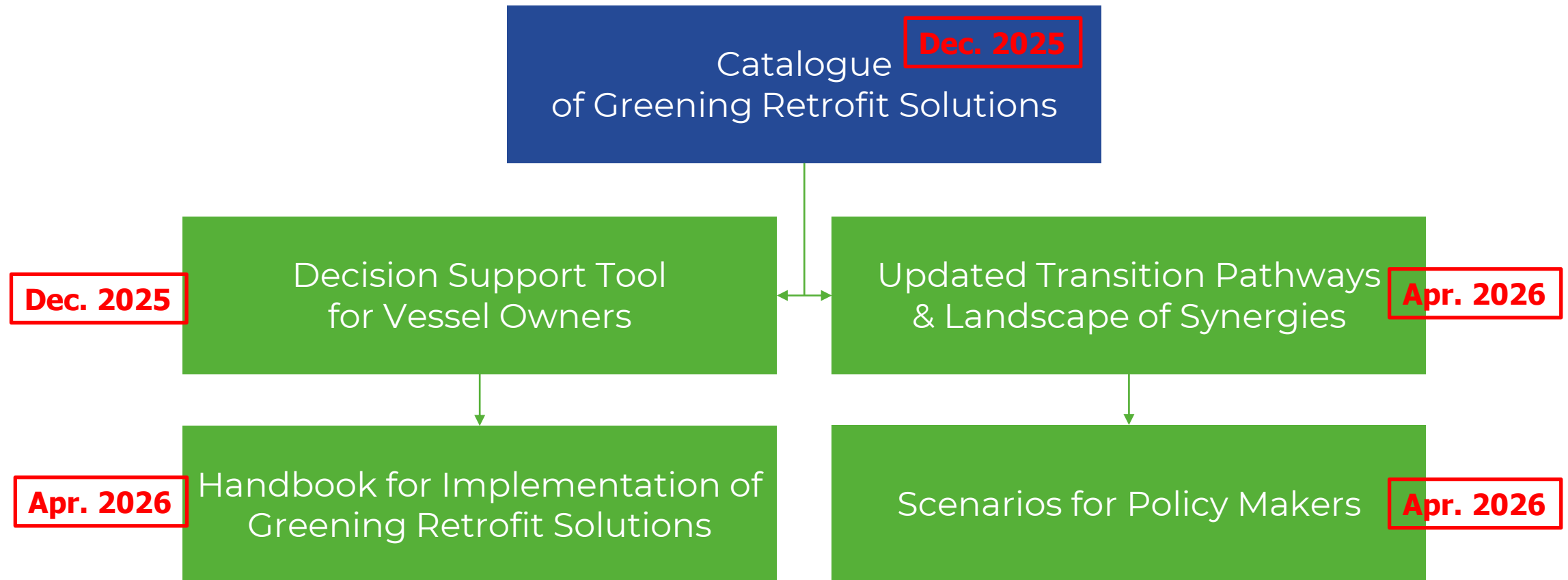
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SYNERGETICS | Synergies for Green Transformation of Inland and Coastal Shipping | 16.09.2025

Innovation Action SYNERGETICS

SYNERGETICS Tools



The Catalogue

Eight fact sheets covering the following greening solutions:

- Methanol in internal combustion engines
- Hydrogen in internal combustion engines
- Drop-in fuels / Hydrogenated vegetable oil (HVO)
- Batteries
- Energy-saving devices / Aft-ship replacement
- Solar energy
- Electrification of propulsion
- Fuel cells





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DST

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www.synergetics-project.eu
linkedin.com/company/synergetics-project

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What is innovative?

- Impact of **weight and dimensions** of energy convertor and energy storage
 - Does it fit on board?
 - What is the loss of payload and productivity?
- Impact of **bunker-time** for renewable energy
- Forecast for the **Total Cost of Ownership** and comparison with reference situation
 - Including impact on productivity of the vessel
 - Including expected energy cost development (OPEX)
 - Including choice when to do the investment and related capital cost (CAPEX)
- Updated estimated economic and environmental performance of different retrofit solutions



Fleet family options

- Motor vessels dry cargo
 - $L \geq 110$ m
 - $80 \text{ m} \leq L < 110$ m
 - $L < 80$ m
- Motor vessels liquid cargo
 - $L \geq 110$ m
 - $80 \text{ m} \leq L < 110$ m
- Push boats
 - $P < 500$ kW
 - $500 \leq P < 2000$ kW
 - $P \geq 2000$ kW
- Coupled convoys
- Ferries
- Large cabin vessels
- Day trip and small cabin vessels



Fleet family options

Decision support tool

☒ Vessel type ☐ Input values ☐ Output options ☐ Total Cost of Ownership ☐ Capital cost details ☐ Operational details ☐ Emission details ☐ Summary results ☐ Documentation

Select vessel type

To what type of fleet family does your vessel belong to? Please select the most appropriate fleet family below

Push boats (P ≥ 2000 kW)



Info:

The fleet families that can be selected in this selection box are based on vessel types with similar dimensions and power outputs. Select the fleet family in which your vessel fits the most.

Select default engine type

What type of diesel engine do you currently have on your vessel

Old diesel engine (unregulated)



Info:

Within the tool, the outcomes of the cost calculations are compared with a diesel engine as a reference point. To make the comparison more accurate for your situation, you can select the engine type here that best corresponds to your currently installed diesel engine.

Next 



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SYNERGETICS | Synergies for Green Transformation of Inland and Coastal Shipping | 16.09.2025

Options for retrofit solutions

- SCR&DPF to reduce air pollutant emissions (NOx and PM)
- Engine renewal: New Stage V diesel engine
- HVO (renewable drop-in fuel)
- (Bio-)LNG fuel combustion engine
- Methanol single fuel or dual fuel combustion engine
- Hydrogen combustion engine (single fuel)
- Hydrogen Fuel Cell system, including battery
- Full battery electric
 - Swappable batteries
 - Fixed batteries





Operational input values

Decision support tool

- ☐ Vessel type
- ☒ Input values
- ☐ Output options
- ☐ Total Cost of Ownership
- ☐ Capital cost details
- ☐ Operational details
- ☐ Emission details
- ☐ Summary results
- ☐ Documentation

Define input values

Operational input values

Select diesel input method:

- ☐ Use default fleet data
- ☒ Enter manually



Enter annual diesel consumption per ship (in tonnes):

2500,00

- +

Info:

The fuel consumption is used to calculate the estimated yearly fuel cost and the Total Cost of Ownership for the different technologies. When choosing the option "Used default fleet data" an average fuel consumption corresponding to the fleet family based on PROMINENT project data will be used. When choosing the option "Enter manually" a selection box will appear where you can fill in your own yearly fuel consumption when known. The manual input option will provide a more accurate calculation and is, therefore, recommended.

Select minimum required autonomy (days):

7

131



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Additional input values

Additional input values

Select the desired Installed Power here (kW):



Average Installed Power: 3458 kW

The selected power (2800 kW) is lower than the average installed power for Push boats ($P \geq 2000$ kW).

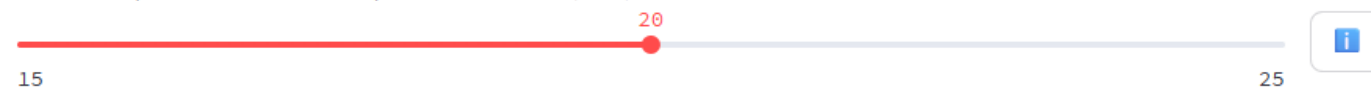
Select the interest rate of the Capital investment here [%]:



Default interest rate: 6 %

The selected interest rate matches the default value.

Select the depreciation Period of the capital investment here (Years):



Default depreciation period: 20 years

The selected depreciation period matches the default value.



Emission reduction filters

Emission requirements



Info:

Not all renewable technologies achieve the same emission reductions. Using the filters here, you can select the minimum emission reduction you would like to achieve compared to diesel emissions. By selecting an emission reduction value, the tool will filter out technologies that have a lower reduction than the chosen value. The tool includes three types of emissions: CO₂ equivalent (CO₂e, which includes carbon dioxide and methane emissions), NO_x, and Particulate Matter (PM).

Select the minimum desired CO₂e saving here (%)



Select the minimum desired NO_x saving here (%)



Select the minimum desired PM saving here (%)





Cost inputs

Cost input values

Yearly profit (€)

250000,00

- +

Yearly personnel costs (€)

350000,00

- +

Yearly insurance costs (€)

100000,00

- +

CAPEX subsidies (if applicable) (€)

0

- +

Inputs for payload and bunker time impacts



Decision support tool

☐ Vessel type ☐ Input values ☒ Output options ☐ Total Cost of Ownership ☐ Capital cost details ☐ Operational details ☐ Emission details ☐ Summary results ☐ Documentation

Select personalized output options

Include additional TCO costs:

- ☐ None
- ☐ Cost due to loss in payload
- ☒ Cost due to increased bunker time
- ☐ Both



[< Previous](#)

[Next >](#)



Output results

- Total Cost of Ownership
- CAPEX
- OPEX
 - ⇒ Compared to reference (index) and values per day
- Emission reduction levels
 - CO₂e WTW / TWT
 - NO_x
 - PM
- Ranking: best values per KPI



Summary Results: emission reduction

Technology	CO2e WTW reduction [%]	NOx reduction [%]	PM reduction [%]
Existing engine, diesel	0	0	0
Existing Engine, HVO100	86	12	22
Stage V engine, diesel	9	87	96
Stage V engine, HVO100	88	87	96
Stage V, MeOH green	100	87	96
Stage V DF MeOH green / diesel	73	87	96
Retro SCR& DFP, Diesel	0	86	96
Retro SCR& DFP, HVO100	86	86	96
Stage V, LNG	15	85	96
Stage V, Bio-LNG	100	85	96



Summary Results: CAPEX large pusher

Capital Expenditure: 2025 price levels

Technology	minimum prices	maximum prices	average prices
Overhauling existing diesel engine (20 yrs)	€ 566,965	€ 765,751	€ 666,358
Overhauling plus DPF and SCR retrofit	€ 874,465	€ 1,131,251	€ 1,002,858
New Stage V Diesel Engine	€ 1,406,965	€ 2,277,751	€ 1,842,358
Methanol Stage V engine + storagetank	€ 2,352,644	€ 3,659,537	€ 3,006,091
Methane Stage V engine + storagetank	€ 4,410,000	€ 4,630,000	€ 4,520,000





Summary Results: CAPEX large pusher

Capital Expenditure index: 2025 price levels

Technology	minimum prices	maximum prices	average prices
Overhauling existing diesel engine (20 yrs)	100	100	100
Overhauling plus DPF and SCR retrofit	154	148	150
New Stage V Diesel Engine	248	297	276
Methanol Stage V engine + storagetank	391	451	425
Methane Stage V engine + storagetank	778	605	678

Summary Results: Energy costs large pusher

Energy costs: 2025-2045			
	minimum prices	maximum prices	average prices
Existing engine, diesel	€ 67.2 mln	€ 86.8 mln	€ 76.9 mln
Existing Engine, HVO100	€ 68.1 mln	€ 101.1 mln	€ 84.6 mln
Stage V engine, diesel	€ 62.3 mln	€ 81.3 mln	€ 71.8 mln
Stage V engine, HVO100	€ 63.1 mln	€ 94.3 mln	€ 78.7 mln
Stage V, MeOH green	€ 51.9 mln	€ 131.9 mln	€ 91.9 mln
Stage V DF MeOH green / diesel	€ 63.6 mln	€ 120.3 mln	€ 92.0 mln
Retro SCR& DFP, Diesel	€ 68.5 mln	€ 89.4 mln	€ 78.9 mln
Retro SCR& DFP, HVO100	€ 69.4 mln	€ 103.7 mln	€ 86.5 mln
Stage V, LNG	€ 42.4 mln	€ 64.8 mln	€ 53.6 mln
Stage V, Bio-LNG	€ 45.3 mln	€ 136 mln	€ 90.7 mln



Summary Results: Energy costs large pusher

Energy costs: 2025-2045

Index reference diesel	minimum prices	maximum prices	average prices
Existing engine, diesel	100	100	100
Existing Engine, HVO100	101	117	110
Stage V engine, diesel	93	94	93
Stage V engine, HVO100	94	109	102
Stage V, MeOH green	77	152	119
Stage V DF MeOH green / diesel	95	139	119
Retro SCR& DFP, Diesel	102	103	103
Retro SCR& DFP, HVO100	103	120	112
Stage V, LNG	63	75	70
Stage V, Bio-LNG	67	157	118



Summary Results: Total Costs of Ownership



TCO: 2025 CAPEX, OPEX 20 years per day (2025-2045), 2800 kW pusher, 3 engines

	minimum prices	maximum prices	average prices
Existing engine, diesel	€ 9,451	€ 12,211	€ 10,831
Existing Engine, HVO100	€ 9,571	€ 14,182	€ 11,877
Stage V engine, diesel	€ 9,193	€ 12,205	€ 10,699
Stage V engine, HVO100	€ 9,299	€ 13,991	€ 11,645
Stage V, MeOH green	€ 7,958	€ 19,370	€ 13,664
Stage V DF MeOH green / diesel	€ 9,565	€ 17,775	€ 13,670
Retro SCR& DFP, Diesel	€ 9,635	€ 12,557	€ 11,096
Retro SCR& DFP, HVO100	€ 9,752	€ 14,521	€ 12,136
Stage V, LNG	€ 7,022	€ 10,148	€ 8,585
Stage V, Bio-LNG	€ 7,419	€ 19,910	€ 13,664



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Summary Results: Total Costs of Ownership



TCO index: 2025 CAPEX, OPEX 20 years (2025-2045), 2800 kW pusher, 3 engines

Reference diesel = 100

	minimum prices	maximum prices	average prices
Existing engine, diesel	100	100	100
Existing Engine, HVO100	101	110	101
Stage V engine, diesel	97	99	97
Stage V engine, HVO100	98	108	98
Stage V, MeOH green	84	126	84
Stage V DF MeOH green / diesel	101	126	101
Retro SCR& DFP, Diesel	102	102	102
Retro SCR& DFP, HVO100	103	112	103
Stage V, LNG	74	79	74
Stage V, Bio-LNG	78	163	126



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Work in Progress - Next steps

- Validation and further refining the model
- User-friendly presentation of results
- Guidance and information boxes
- Versions in multiple languages
- Integration of representative coastal vessels
- Presentation at Stage Event PLATINA4Action 4 November, Budapest
- Publication of the tool end of 2025



Questions

- Do vessel owners have information on available space on board to accommodate energy and storage system?
- How to set the price scenarios for fuel? E.g. option to include CO2 costs (ETS / RED3)?
Stable price level, or evolution 2025-2050?
- What other expectations or suggestions would you have?



Get the demo presentation

Contact us to get further
information and a demonstration of
the tool





For further contact and questions:

- Martin Quispel, SPB/EICB
- mquispel@eicb.nl
- Daan Siebenheller, SPB/EICB
- D.siebenheller@eicb.nl





Thank you for your attention!



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SUNDANSE

Sorina Pacuraru and Mihaela Timofti
UGAL



sundanse

Sustainable Sediment solutions for
the Danube - Black Sea system

www.sundanseproject.eu

SUNDANSE – Developing Sustainable Sediment solutions for the Danube River – Black Sea system

Coordinated by UDJG

Danube Ports Days 16-17 September 2025



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sundanse

Sustainable Sediment solutions for
the Danube - Black Sea system

SUNDANSE's overall Objective is to **develop innovative and sustainable sediment solutions for the Danube River - Black Sea system**. The project aims to create a Sediment Management Handbook, develop and validate a Sediment Prediction Tool, and engage key Stakeholders in Europe.

48

MONTHS

€9M

BUDGET

20

PARTNERS

3

USE CASES

Partners



sundanse
Sustainable Sediment solutions for
the Danube - Black Sea system



Project Goals

Create a Sediment Management Handbook for the Danube River basin, including intervention strategies.

Develop and validate a Sediment Prediction Tool using measurement and monitoring to better predict sediment transport and impacts.

Enhance measurement and monitoring infrastructure to improve the accuracy of sediment quantity and quality data for management frameworks.

Test and validate sediment management solutions in three different locations to improve both sediment quantity and quality.

Assess the applicability of solutions to other regions and EU river basins, and create an Action Plan and Roadmap for their use.

Engage key stakeholders in European water and sediment management.

Uses cases



Bulgaria

Sediment and flow management in the
Danube River from Ruse
to Tutrakan



Romania

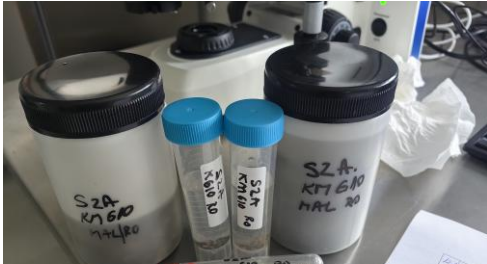
Sediment management and navigation
challenges in the Danube River from
Corabia to Turnu Magurele



Serbia

Impact of sediment management
solutions downstream of
the Srpski Itebej Lock

Romania Use-case – Corabia – Turnu Magurele – November 2024



PR Mission Galati – Vienna Galati – July/August 2025



SUNDANSE

524 followers

1mo • Edited •

#REXDAN vessel is ready for doing the *sun-dance* (read: #SUNDA today from Galați, Romania)

Next stop: Ruse, Bulgaria

Tuesday, July 15, 2025

Visiting hours (local time): 11:00 AM – 5:00 PM

Coordinated by the **Universitatea „Dunărea de Jos” din Galați** res primary objectives of this #regional mission includes:

- In-depth analyses of the #Danube ecosystem,
- Stakeholder engagement and #networking,
- Academic and #international outreach.

More information <https://lnkd.in/e9RyW5eY>

#HorizonEU #HorizonProject #HorizonEurope #Sedimentation #DanubeProtection #WaterManagement

SUNDANSE

524 followers

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Yesterday was an interesting day at #REXDAN research vessel in Ruse, Bulgaria. Diverse set of visitors, including #EU initiatives, media, academia and industry players joined aboard to explore #REXDAN laboratories!

Next stop: Belgrade, Serbia

Monday, July 21, 2025

Visiting hours (local time): 8:00 AM – 11:00 AM

More information <https://lnkd.in/e4bEGxiN>

#HorizonEU #HorizonProject #HorizonEurope #Sedimentation #RiverProtection #DanubeProtection #WaterManagement



SUNDANSE

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3w •

A productive day for the #SUNDANSE team in Giurgiu. On August 8, together with AFDJ Giurgiu, we organised #REXDAN research vessel and welcomed representatives including ABA Prut, ABA Somes-Tisa, ABA Siret, ABA C...

The visit provided a fantastic opportunity to showcase and hold engaging discussions on the vital environment during our recent Galați-Vienna expedition.

Thank you to all our visitors for the insightful conversations and for their ongoing commitment to a healthier #Danube!

#HorizonEU #HorizonProject #HorizonEurope #Sedimentation #RiverProtection #DanubeProtection #WaterManagement



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1mo •

Last Friday, #REXDAN was in Budapest, Hungary! We had the honor of welcoming a diverse group of key stakeholders and experts during visiting hours. Among many others, representatives from institutions like Budapest University of Technology and Economics (BME), Budapest Metropolitan University, the General Directorate of Water Management (GDWM), the Romanian Embassy, and the Budapest Dock Freeport Logistics and Industrial Park gathered onboard.

#SUNDANSE team talked about the Danube's #hydrology, morphological characteristics, critical navigation points, and the impact of low water levels on commercial shipping. A huge thank you to all who joined us and participated to collaborative discussions!

Currently, we are in #Bratislava, so #staytuned for insights from #Slovakia!

Next stop: Vienna, Austria

Wednesday, July 30 and Thursday, July 31, 2025

Visiting hours (local time): Thursday, July 31, 10:00 AM – 4:00 PM

More information <https://lnkd.in/e4bEGxiN>

#HorizonEU #HorizonProject #HorizonEurope #Sedimentation #RiverProtection #DanubeProtection #WaterManagement



REXDAN's Regional Mission

Galați (Romania) – Vienna (Austria) | July 14 – August 10, 2025

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Mission Ocean

CINEA - European Climate, Infrastructure and Environment Executive Agency



Romania Use-case – Corabia – Turnu Magurele – August/September 2025



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Sustainable Sediment solutions for
the Danube - Black Sea system



SUNDANSE

525 followers

1w • 🌐

The **#SUNDANSE** second **Field Research Mission** has officially begun! 🚀
#REXDAN vessel embarked on its upstream voyage on the **#DanubeRiver** in **#Romania**. 🇷🇴

Our expert team is now on a mission to collect crucial data for the Romanian use case, a key step in refining our project models and advancing **#sustainable** **#sediment** management. 🌱

Stay tuned to follow our progress as we work for a healthier **#Danube**! 🐾

More information in our latest **#PressRelease** 📄
🔗 <https://lnkd.in/eWK5W7R5>

#HorizonEurope **#HorizonEU** **#EUProject** **#Sedimentation** **#RiverManagement**
#RiverResearch **#RiverProtection** **#Sustainability** **#TeamWork**

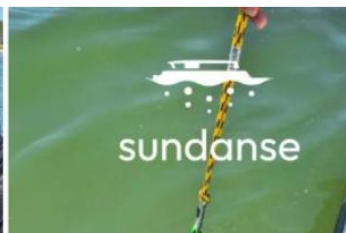
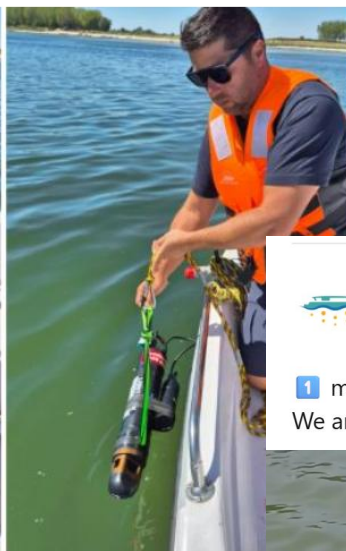


SUNDANSE

525 followers

23h • Edited • 🌐

The **#REXDAN** vessel is uncovering the Danube's secrets as we speak! 🚢 During our **second Field Research Mission**, the **#SUNDANSE** team carried out intensive sediment sampling between Turnu Măgurele and Corabia. 📍 ...more



SUNDANSE

525 followers

1w • Edited • 🌐

1 more day to go! 📅

We are (almost) ready for action aboard **#REXDAN** research vessel! 🚢 ...more





Join the SUNDANSE newsletter
for exclusive updates and insights!



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the Danube - Black Sea system



Join us!

Thank you

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Lucian.Georgescu@ugal.ro



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FOREMAST

Florin Pacuraru
UGAL



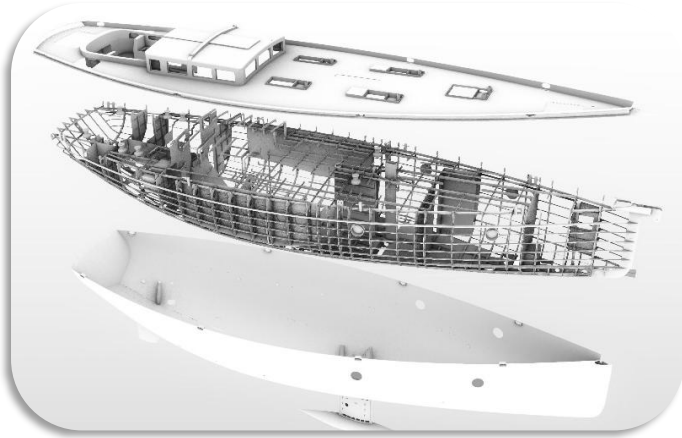
FOREMAST

- Freight volumes transfer from road to waterborne transport, using zero-emission, automated, small, and flexible vessel (SFAZ) prototypes
- Florin Pacuraru
- “Dunarea de Jos” University of Galati
- Danube Ports Days 2025 | Constanta Romania | 16th - 17th of September 2025

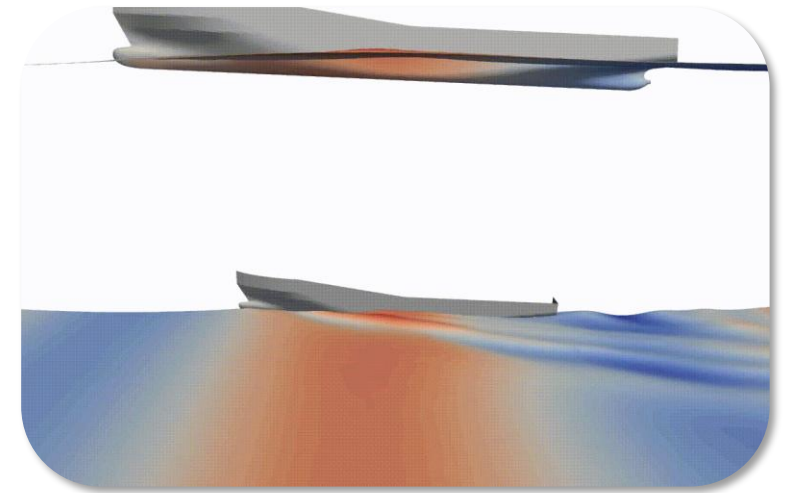
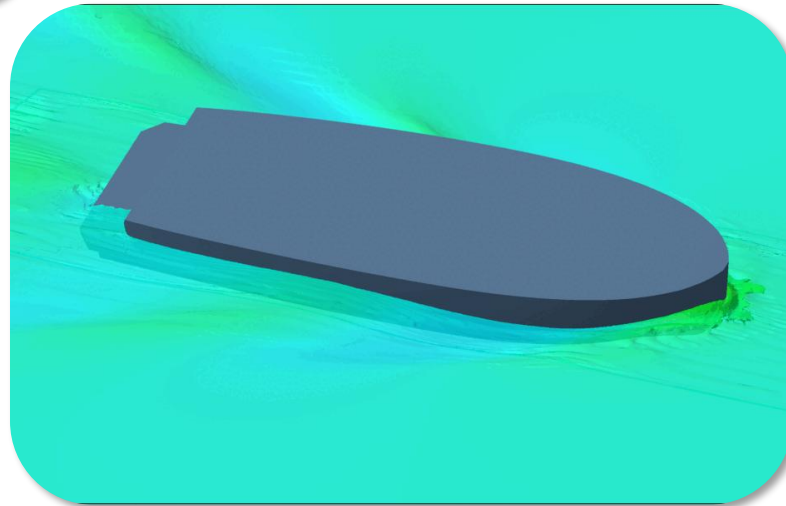


Funded by
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This project has received funding from the Horizon Europe framework programme under Grant Agreement No 101138261



- UGAL – “Dunarea de Jos” University



36 months

16 partners



3 Living Labs

9 countries

inlecom

hb HOUT & BOUW
OPLEIDINGSCENTRUM

ABB

SEAFAR

CIRCOE
CONSEIL & INNOVATION EN LOGISTIQUE

NEAC
RESEARCH

PNO
BY PNO GROUP

ITA INNOVA
INTEGRATED TECHNOLOGICAL ADVANCEMENT

connecta
systems

vltn

P&E
P&E LOWLANDS BV

UNIVERSITAS
GALATENSIS

magellan
circle

GHENT
UNIVERSITY

alice
Alliance for
Integrated Logistics
through Collaboration
in Europe

SCOPE & OBJECTIVES



FOREMAST facilitate the movement of goods in urban and coastal areas by creating a **Small, Flexible, Automated, Zero-emission (SFAZ)** vessel that enables the efficient, safe, and sustainable transportation of cargo shift to inland waterways.

The main objectives of FOREMAST are to:

- ▶ examine the **techno-economic aspects** of SFAZ vessels in smart, competitive and green transport systems
- ▶ undertake **focused research** in SFAZ design and solution components in line with vessel research
- ▶ test and demonstrate the SFAZ vessel concept in the **FOREMAST Living Labs**
- ▶ accelerate the **wider deployment** of SFAZ vessels

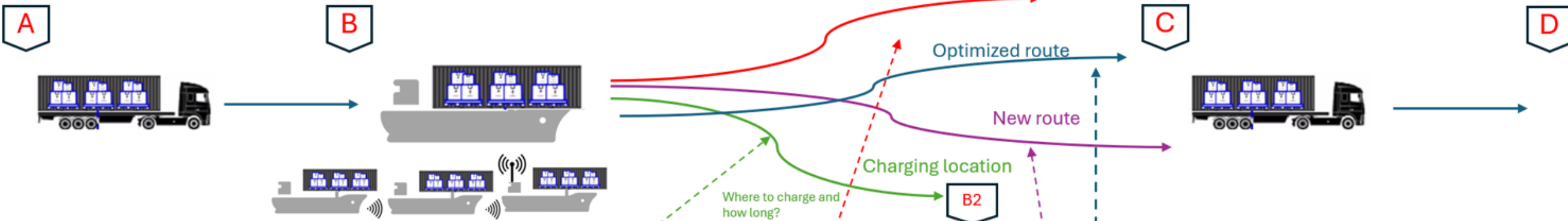


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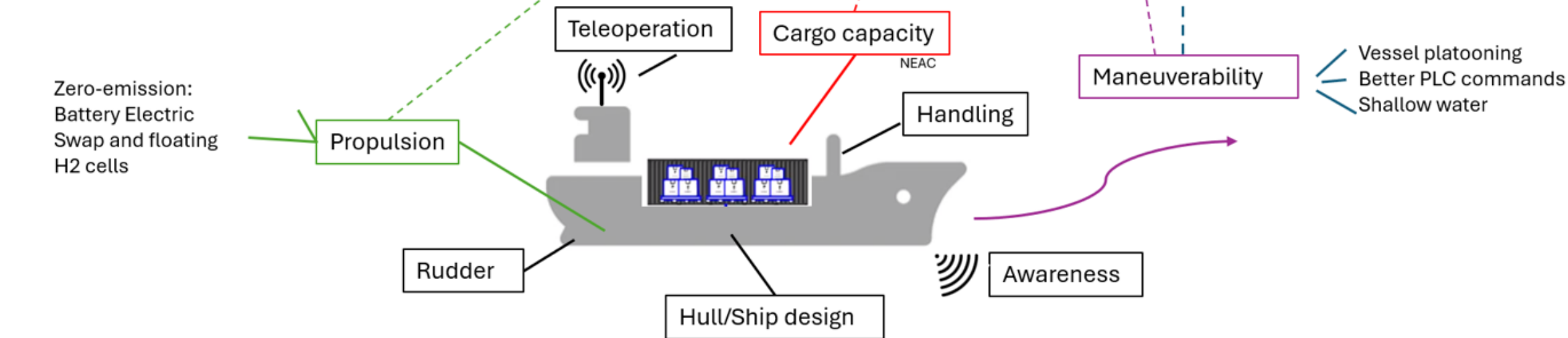
Infrastructure



Macro level



Meso level



Micro level

Macro Level:

Large-scale infrastructure choices impacting the meso level operations:

- **Charging Stations** for electric vessels.
- **Locations of Terminals and Handling Points** for cargo, impacting operational costs in the meso level.

Meso Level:

Shows how **micro vessel outputs** influence operational decisions such as:

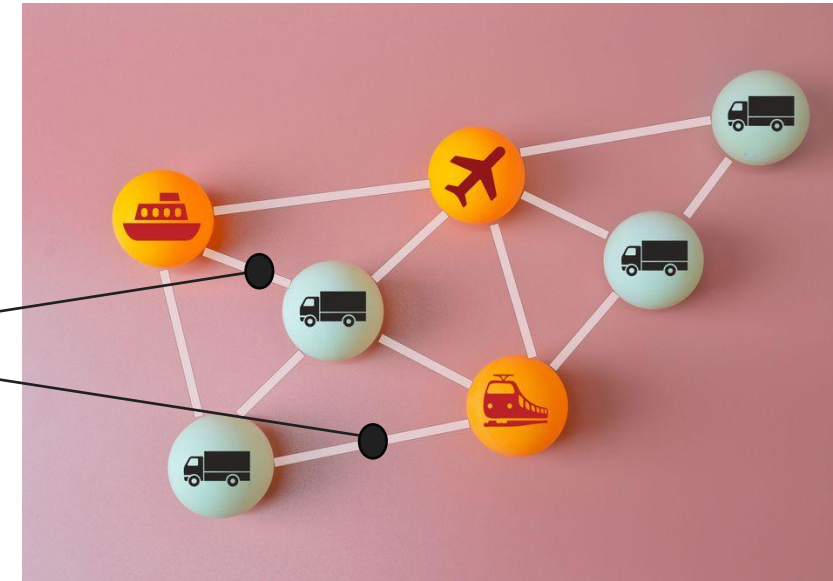
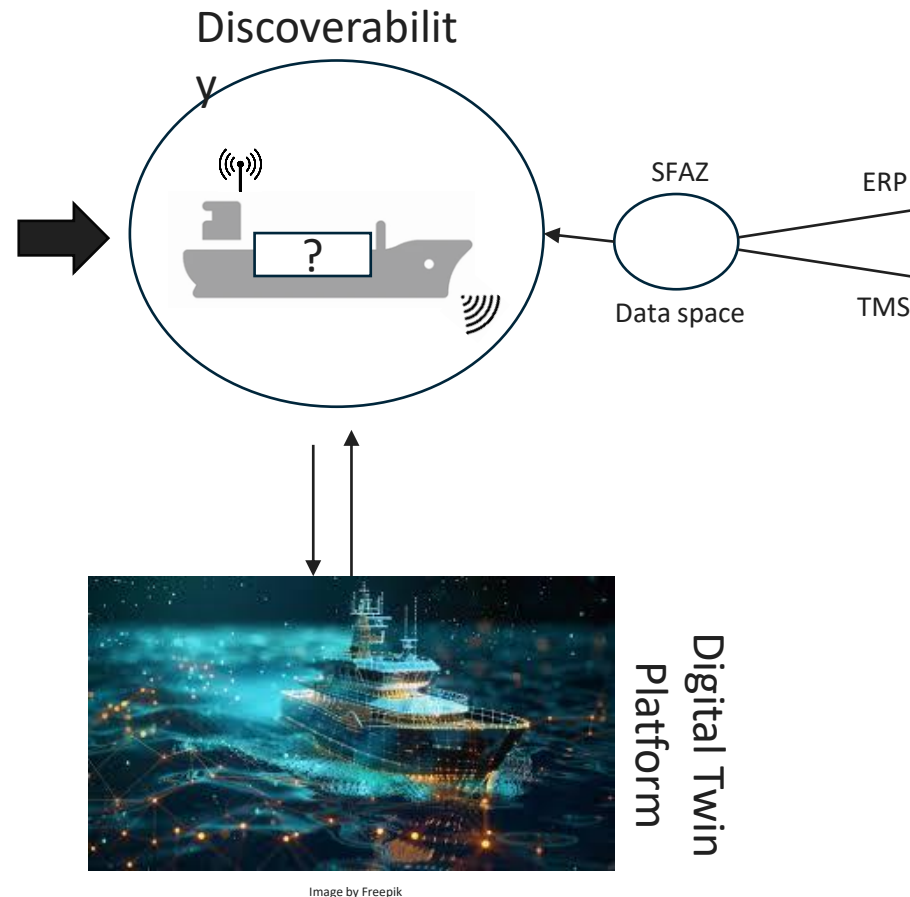
- **Platooning**: outputs from the micro models to illustrate how vessels group together for efficiency.
- **Economies of Scale**: shifting more cargo from road to inland waterways.
- **Voyage optimization**: Vessels choosing different routes based on Water Depth and Bridge Clearance.
- **Capacity and routing**: new service levels for IWT transport

Micro Level:

Depicts the technical and communication components of the SFAZ vessel (s).

- **Actuators** (for vessel movements).
- **PLCs** (programmable logic controllers for automation).
- **Propulsion Systems** (engine types).
- **Hull Design** (aesthetic and performance factors).

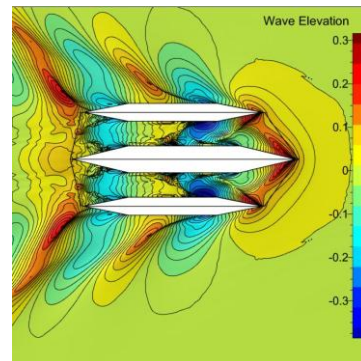
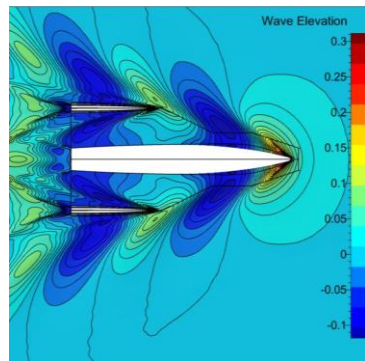
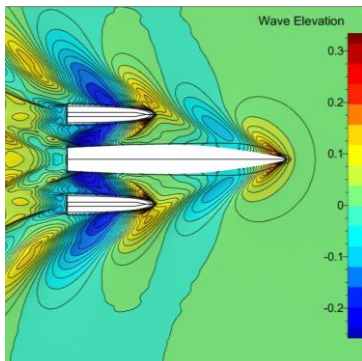
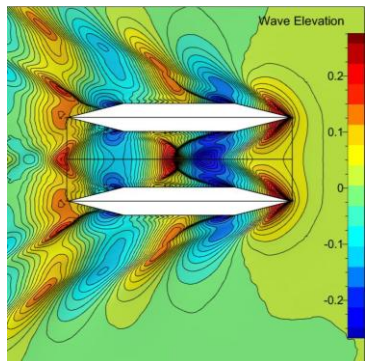
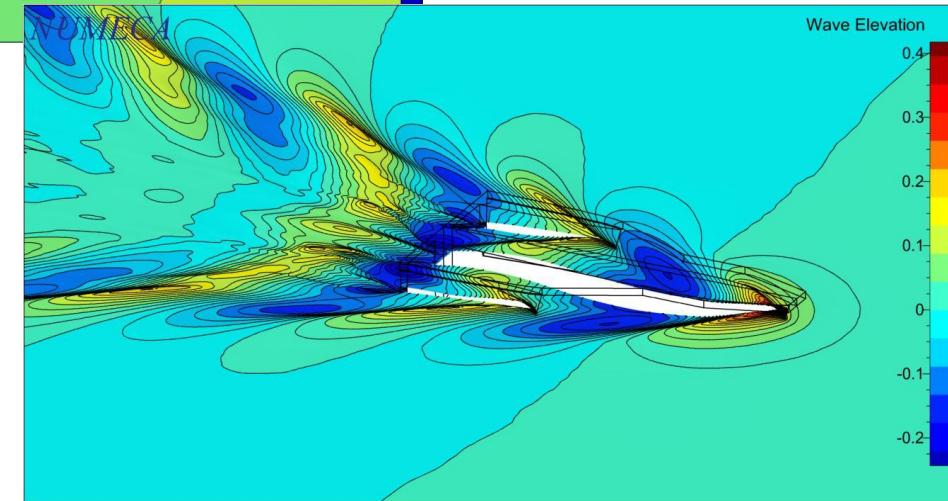
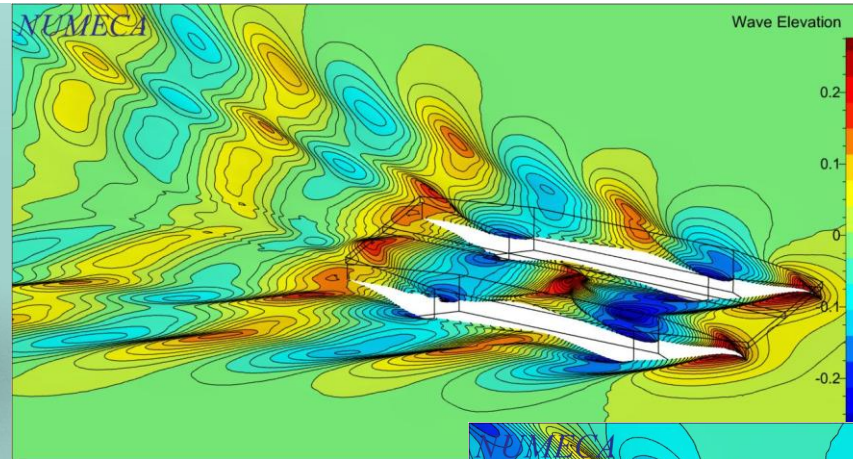
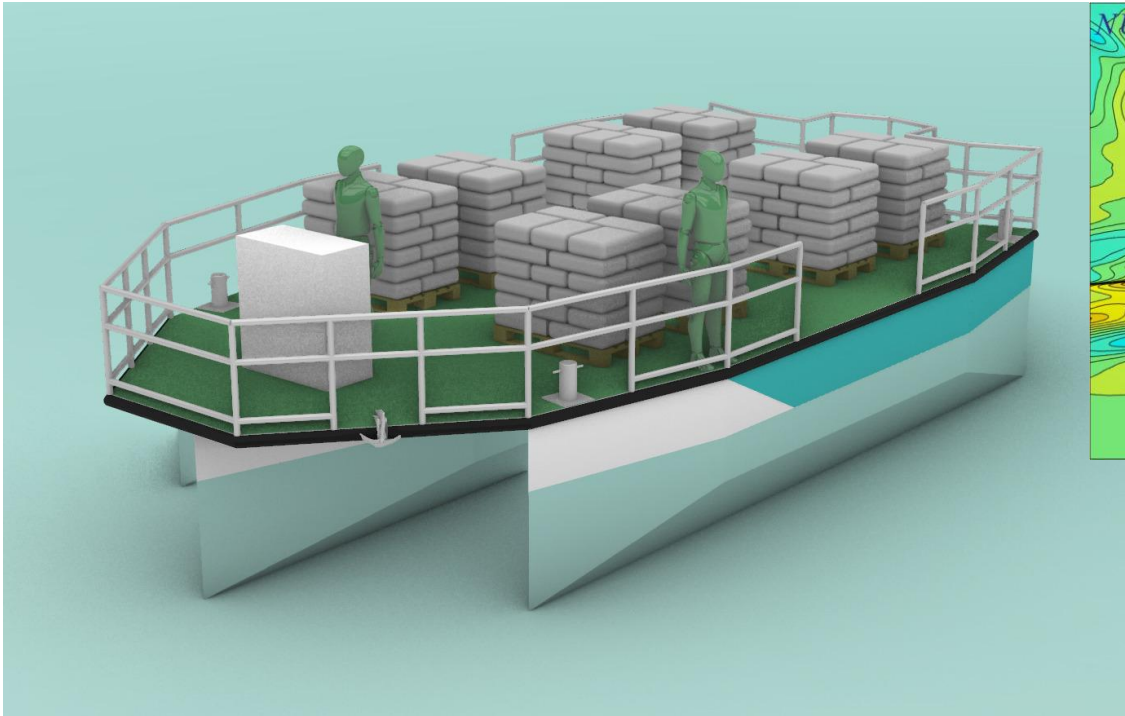
SUSTAINABLE & SMART MOBILITY STRATEGY



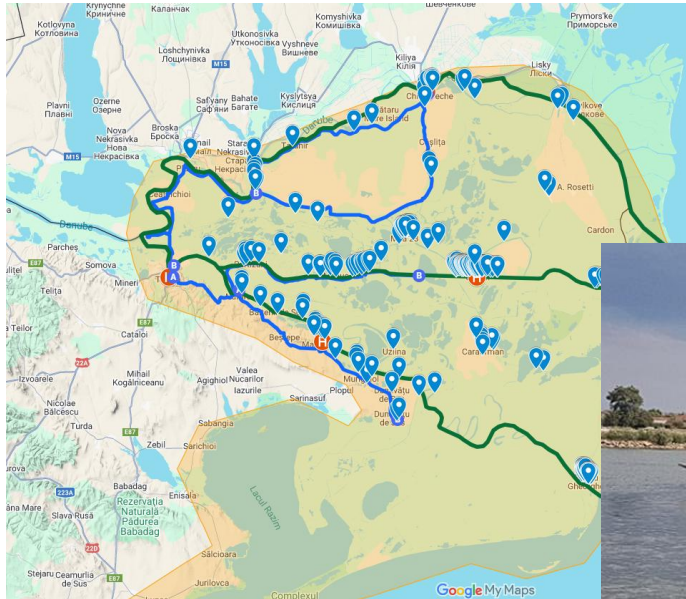
European
Commission

Mobility and Transport

SFAZ design and simulation



Virtual Living Lab Romania – Challenges



Regulatory and environmental constraints

Protected areas under Natura 2000 and UNESCO status limit expansion.

Strict rules on vessel emissions, noise, and wake energy.

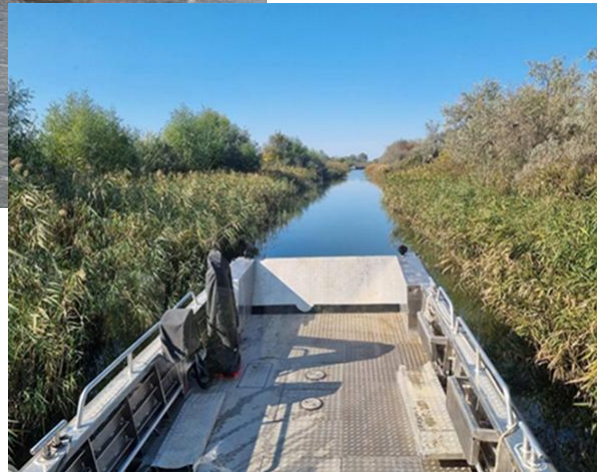


Navigability

Seasonal water level fluctuations restrict operations.

Sedimentation in channels reduces navigability.

Limited dredging due to environmental regulations.



Infrastructure limitations

Lack of modern, standardized cargo handling infrastructure in rural piers.

Inadequate intermodal connections.



Economic viability

Low cargo volume due to limited industrial activity.

High operating costs for small-scale.

In response, the LL3 targets three **priority areas**:



Decarbonized transport solutions: through the **design of SFAZ vessels** with low emissions, noise, and wake impact



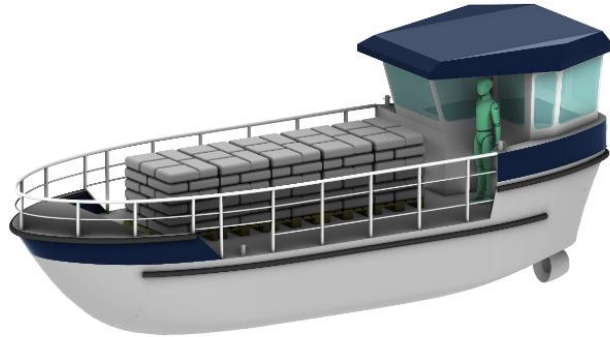
Digitalization and smart logistics: by **deploying a Digital Twin** platform to simulate vessel behaviour, optimize routing, and integrate real-time environmental data



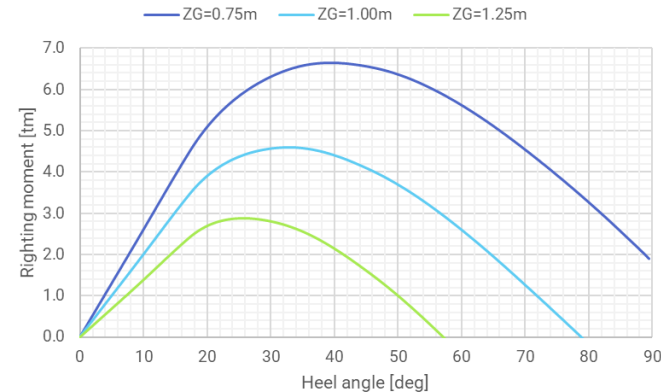
Integration with local development goals: by **developing business scenarios** that support essential services including good and medical supply delivery, waste return logistics, and eco-tourism operations

Virtual Living Lab Romania – DNB SFAZ Design

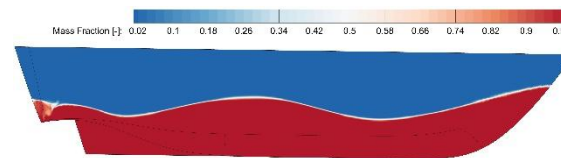
SFAZ designs were evaluated through detailed **hydrodynamic** and **CFD analysis** to assess **maneuverability**, **wake** generation, and **payload** capacity.



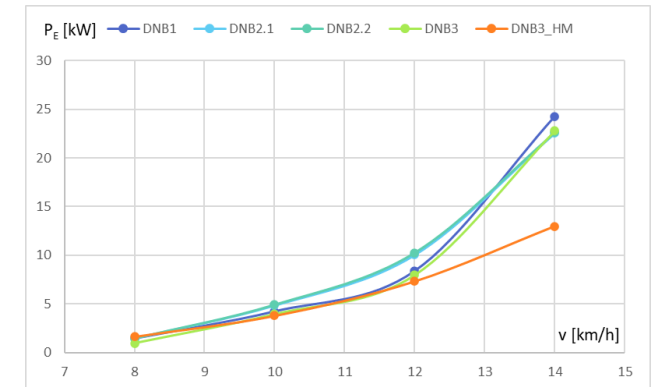
Dimension		Value	Units
Max Overall Length	L_{\max}	9.3	m
Length of waterline	L_{WL}	8.3	m
Target Beam	B	3.3	m
Loaded Draft	T	0.8	m
Min Freeboard (Fully Loaded)	F	0.5	m
Design speed	V_D	10	km/h
Maximum speed	v_{\max}	14	km/h
Autonomy	A	100 -120	km
Estimated engine power		2 x 14	kW
Payload		7.5	t



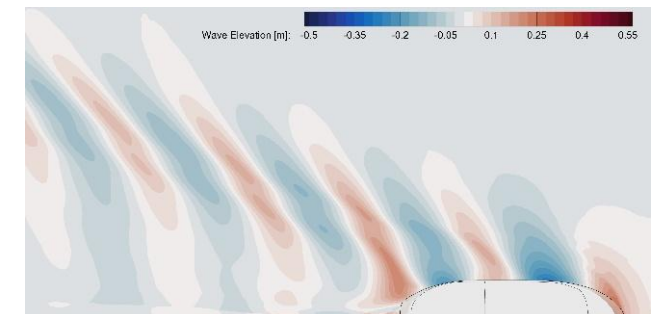
Full load ship loading condition



Volume fraction distribution on the hull of DNB 2.2 design



Effective power curves for 4 hull shapes

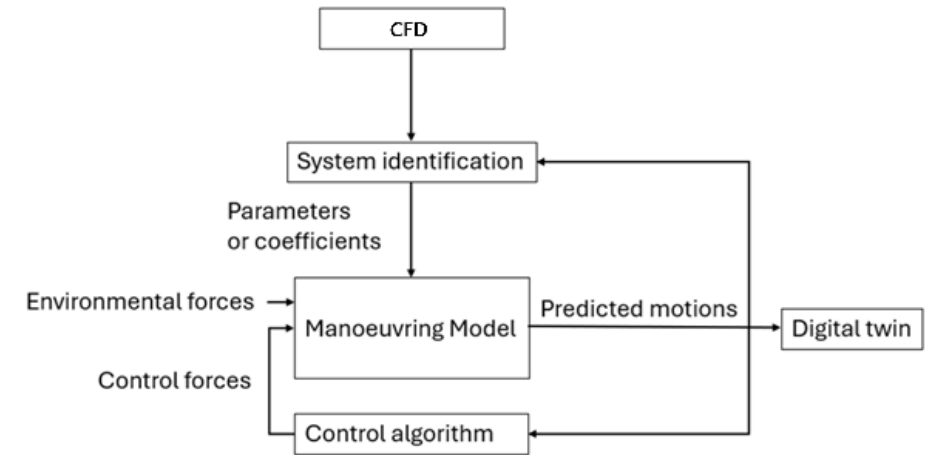


Free-surface topology for DNB 2.2

The selected monohull was optimized for shallow-water navigation and environmental compliance, with a target payload of roughly 7.5 tons.

Virtual Living Lab Romania

- A **hybrid energy consumption model** is under development, to estimate energy needs under varied conditions (including payload, charging/swapping infrastructure). This physics-informed module will be fully integrated into the DT platform
- A **3DOF manoeuvring model** has been developed to simulate SFAZ behaviour based on CFD results for resistance, propulsion, and manoeuvrability. The DT environment will enable route analysis, business case planning, and scenario evaluation.
- **An extension of the manoeuvring model** is planned to simulating two virtual SFAZ vessels travelling in close formation using the manoeuvring model.



Workflow of the integration of the manoeuvring model within a DT platform



Nature based solutions - platooning





Find Us

- +40 724 201484
- Florin Pacuraru
- Florin.Pacuraru@ugal.ro

Thank You!

Q&A



FAIRway II

Andreas Bäck
via donau



Co-funded by
the European Union



FAIRway Danube II

Setting the pace
for infrastructure development
on the Danube

Andreas Bäck, viadonau, 16.09.2025



Co-funded by
the European Union



Overall Achievements in the Danube Region since 2015

New Equipment in the Danube Region



Co-financed by the Connecting Europe
Facility of the European Union



European Union
European Structural
and Investment Funds

This project is funded by the
Instrument of Pre-accession
Assistance of the European Union



Lock Upgrades in the Danube Region

Gabcikovo Locks – Slovakia

Budget: 142,6 Mil. €



Gabčíkovo locks
operation safety, capacity
and reliability
improvement project

Pre-feasibility study

triggered

Version: (final)
Date: 31.12.2015
Status: Internal

FAIRway
Danube

Co-financed by the European Union
Connecting Europe Facility



Iron Gate I – Serbia

Budget: 30 Mil. €



triggered



Iron Gate II – Serbia

Budget: 32,5 Mil. €



Co-funded by a framework loan of
the EIB and CEF



Co-financed by the Connecting Europe
Facility of the European Union

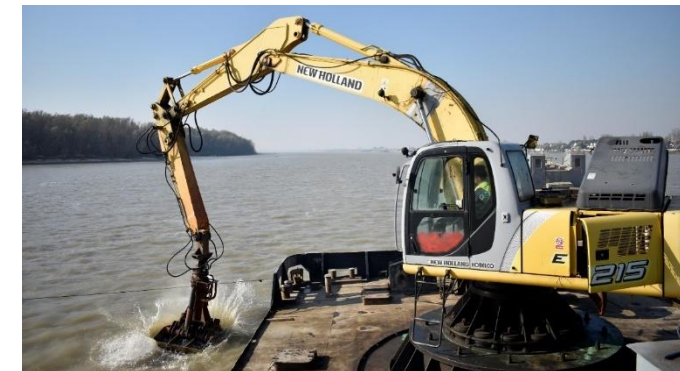
River Engineering Projects



**FAST Danube and
Maintenance Dredging –
Bulgaria & Romania**



**Removal of the Bottleneck Sotin
- Croatia**



**Serbian Integrated River
Engineering Project**





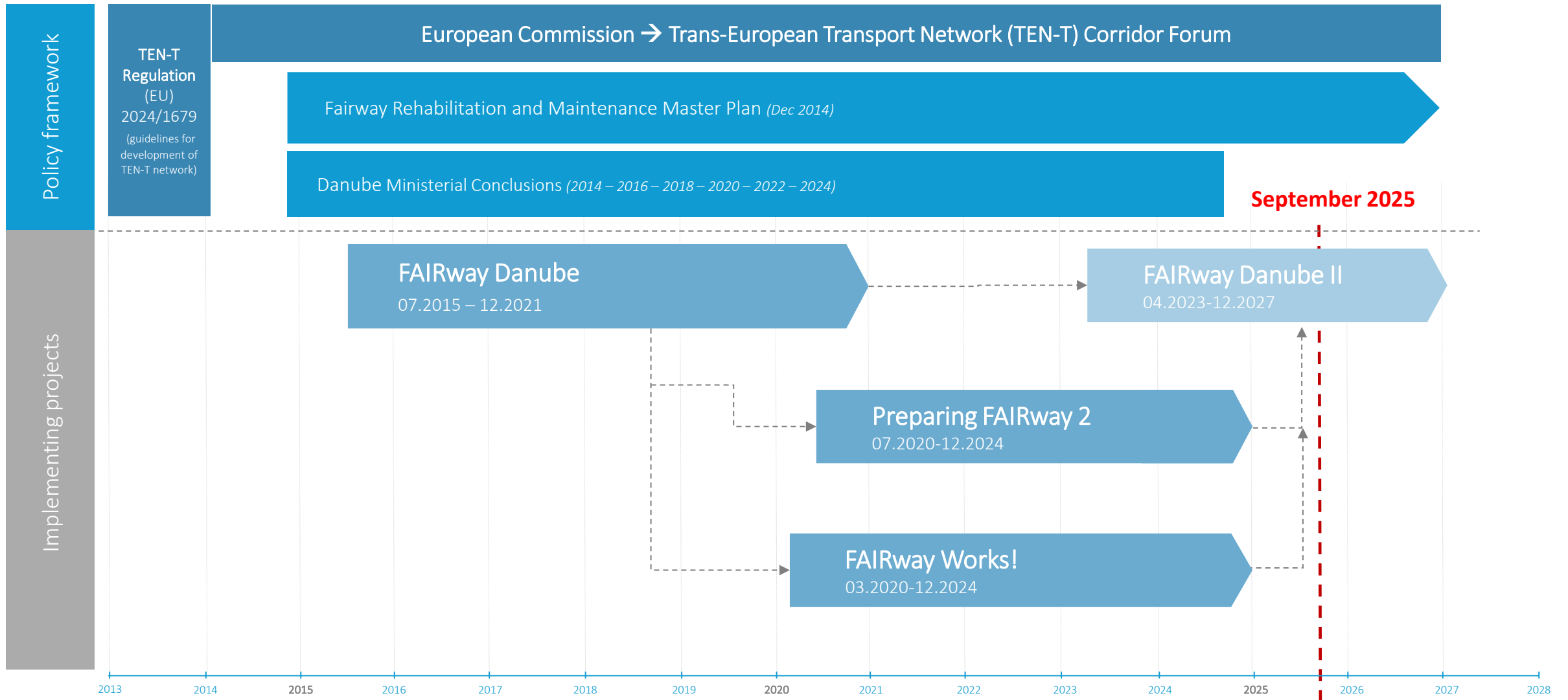
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FAIRway Danube II

Project Status as of September
2025

Deployment strategy





Co-funded by
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FAIRway///
Danube

Main activities:

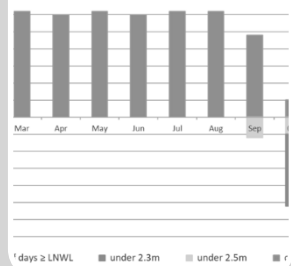
- Monitoring of fairway parameters: (annual) Reports on Good Navigation Status
- 183 buoys (HR, RO), upgrade of 19 gauging stations (BG, RO), bridge clearance sensors (HU, RO)
- new surveying vessels (HU, RO), upgrade sensors in SK, HU, HR, RO, BG
- 6 drones (HU, HR, RO)
- Upgrade of water-level forecast in AT, HU, RO
- Upgrade trans-national waterway monitoring system (WAMOS)
- Pilot flexible infrastructure (AT, HR, RO, BG)
- Upgrade of mooring places in Austria and Romania
- Prepare upgrade of mooring places in Austria, Slovakia and Croatia



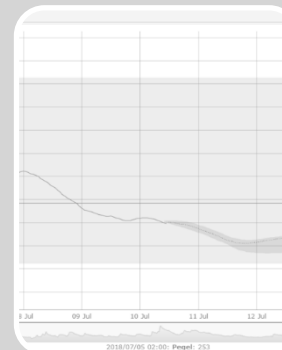
Work packages (WP)

WP2

able fairway depths and water level infor
(in days) 2023, rkm 309-305 (Cochirleni)



WP3



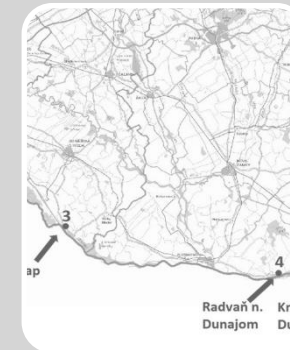
WP4



WP5



WP6



Reports on
Good
Navigation
status (GNS)

Establish
Fixed and
Mobile
Sensors for
Measuring the
Good
Navigation
Status (GNS)

**Upgrade of
the National
Waterway
Management
Systems
(WAMS) & the
Transnational
Waterway
Monitoring
System
(WAMOS 2.0)**

**Extended
Water-Level
Forecast:**
Advancing
Planning
Reliability

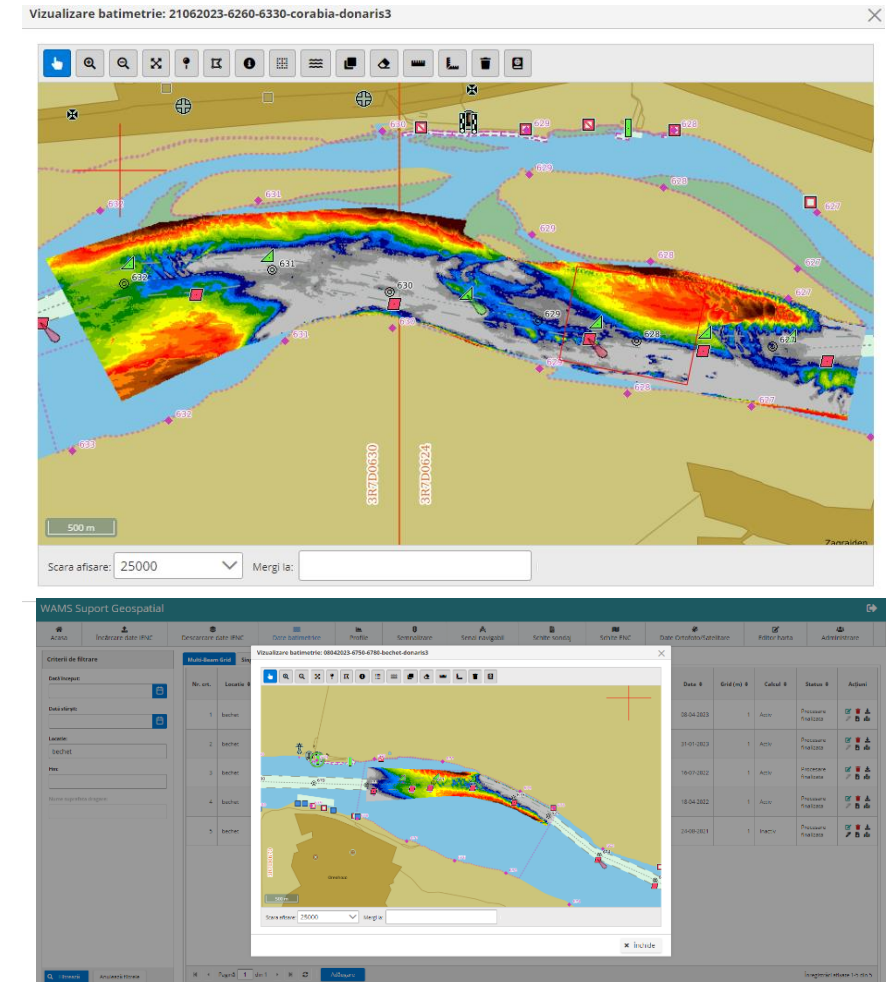
**Innovative
Solutions for
Enhanced
Climate
Resilience:**
Pilot Projects
for Flexible
Infrastructure
Elements

Enhancing
Safety and
Sustainability:
**Upgrade of
Mooring
Places in
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Expanding
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**Future
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in Austria,
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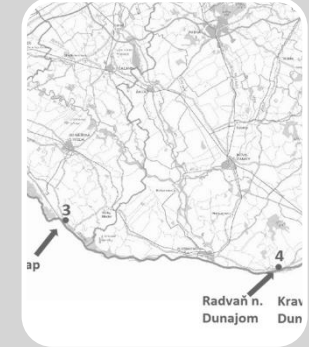
Upgrade of national Waterway Management Systems (WAMSSs)

- **Upgrade of national waterway management systems (WAMS)**
 - collecting waterway and fairway related information from fixed and mobile sensors and other sources
 - All the data will support/improve decision-making to waterway management at national level
 - feed the transnational WAMOS 2.0 for monitoring Good Navigation Status
 - data are being provided to fleet operators (improvement until December 2025, bathymetric layer if feasible)





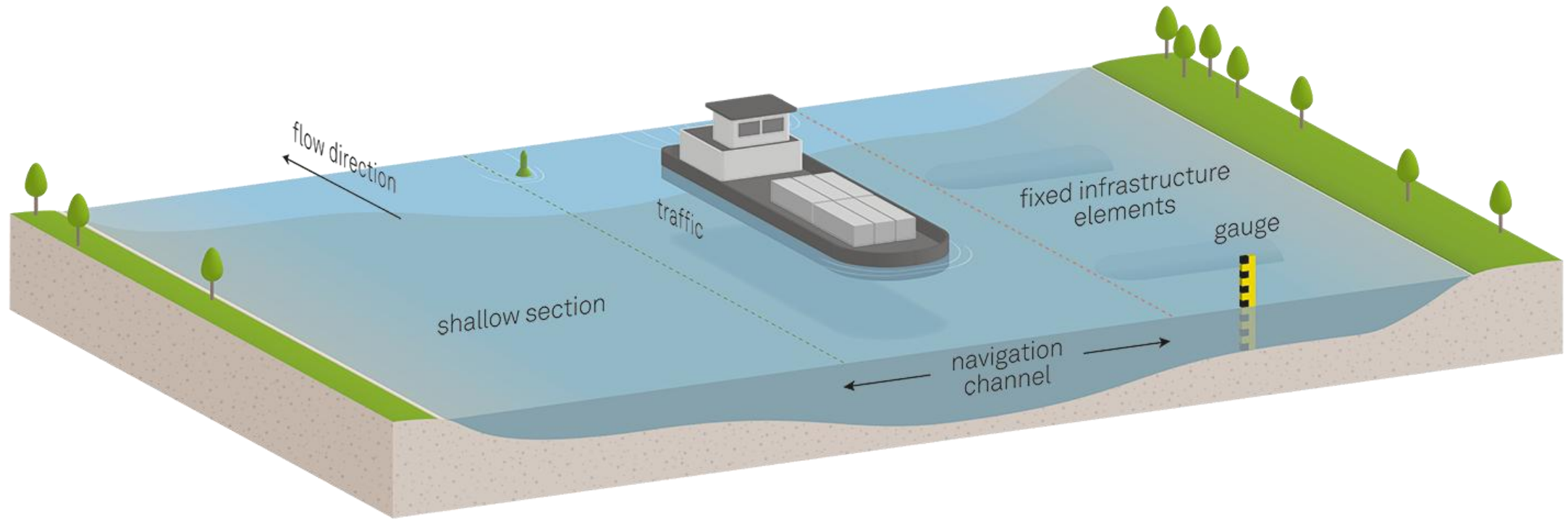
WP6



Expanding Mooring Capacities: Future Investments in Austria, Slovakia, and Croatia

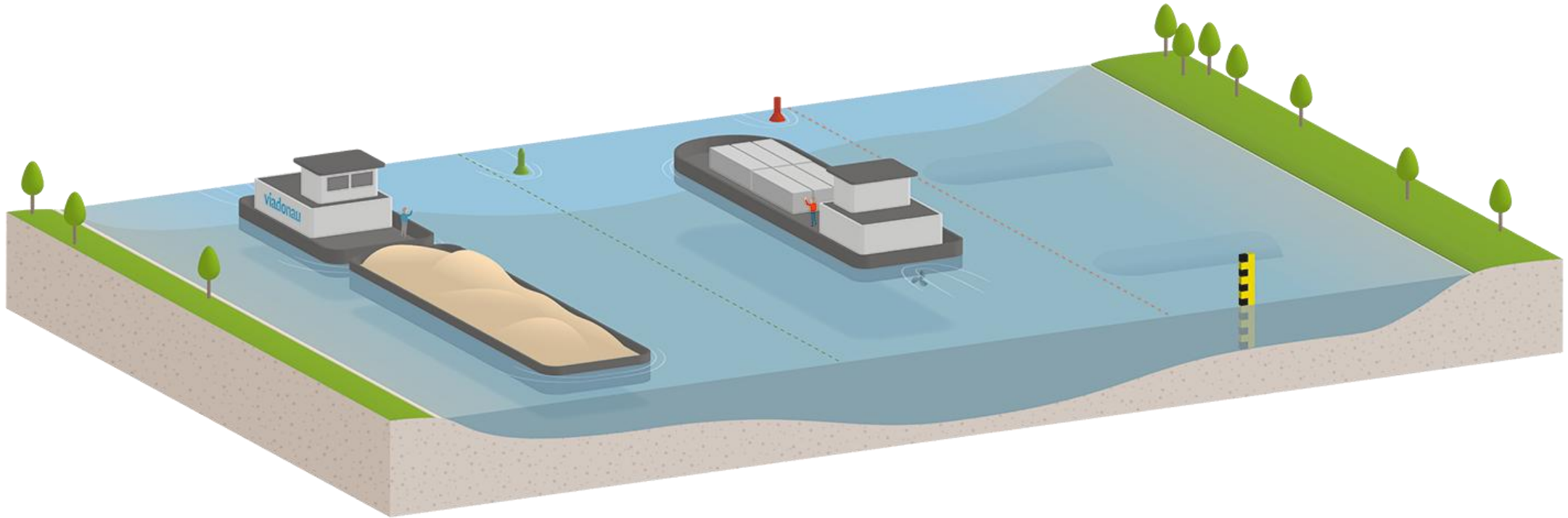
How do flexible infrastructure elements work? (1/4) **FAiRway** Danube

*Cross section of the Danube at a potential shallow section,
schematic illustration at mean water level*



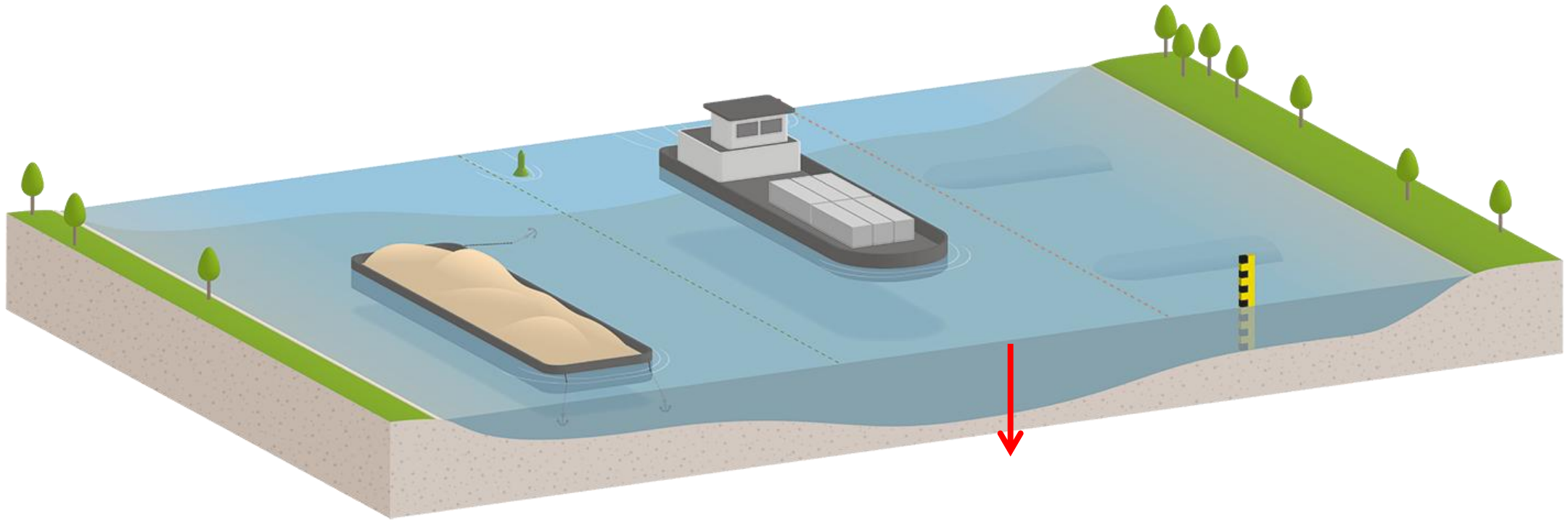
How do flexible infrastructure elements work? (2/4) **FAiR**way// Danube

Low water level is expected. A barge loaded with gravel reaches the shallow section and is anchored to the bottom



How do flexible infrastructure elements work? (3/4) **FAiR**way// Danube

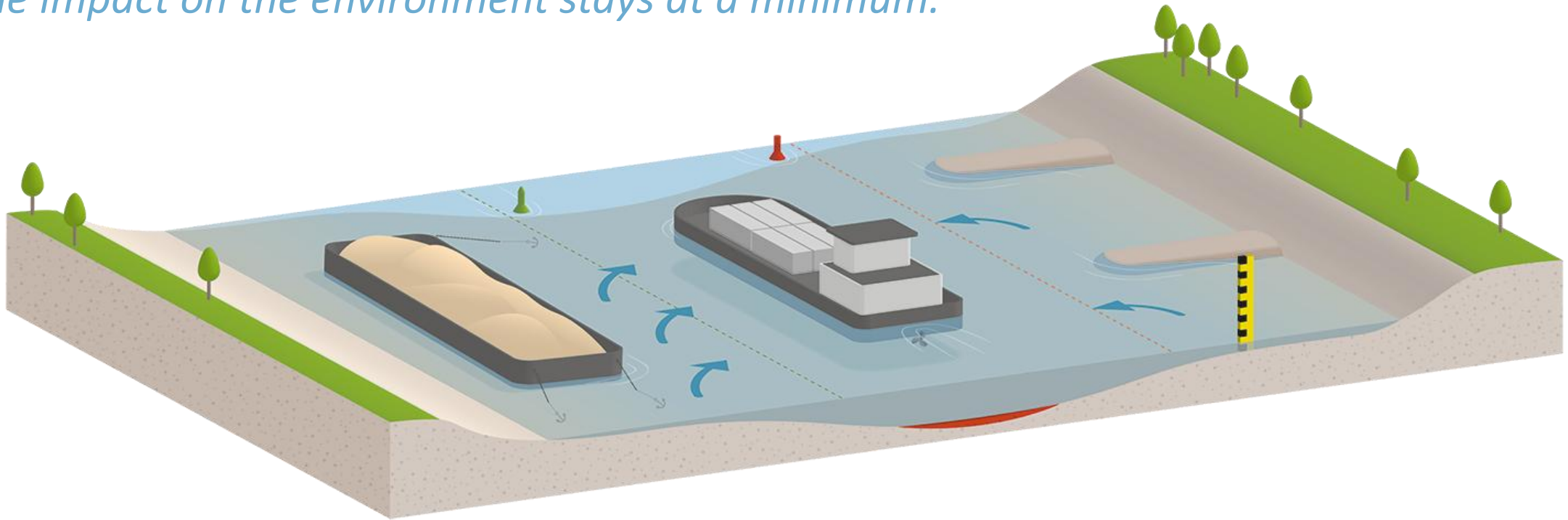
Water level is decreasing, the barge takes over the function as a flexible infrastructure element. The river cross-section is reduced and pushes the water towards the navigation channel.



How do flexible infrastructure elements work? (4/4) **FAiRway** Danube

Now there is an optimum low water regulation, a combination of the existing fixed and flexible infrastructure elements.

When the water level rises, the flexible infrastructure will be removed again. The impact on the environment stays at a minimum.



Example: Rote Werd – Austria (river-km 1896,0)

August 2024



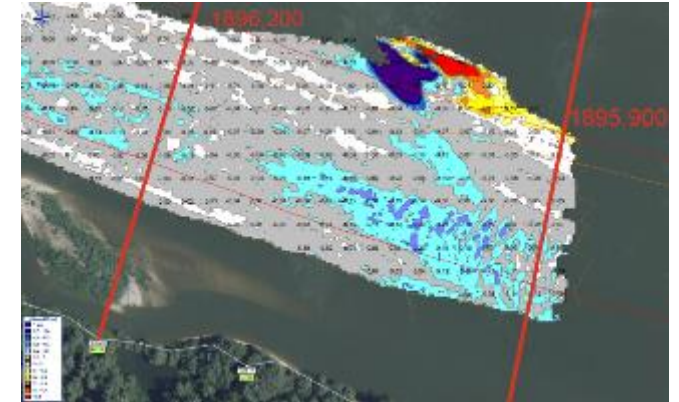
Results & Outlook

Intermediate results of first period of pilot:

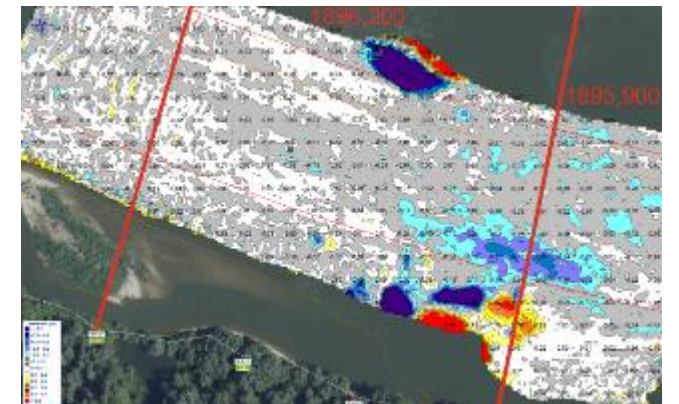
- Successful proof of concept in Austria
- Good basis and lessons learned for further roll-out

Outlook for the rest of the year 2025:

- Pilot in Austria as of July 2025
 - Starting with one barge, not grounded yet due to water levels > Low Navigation Water Level
 - Possible variation of number of barges and angle
- Upcoming pilots in HR/RO/BG:
 - Rental contracts signature until mid September 2025
 - Permits for Romania expected in September 2025
 - Start of pilots planned in fall 2025



11.10. – 28.10.2022 (without barge)

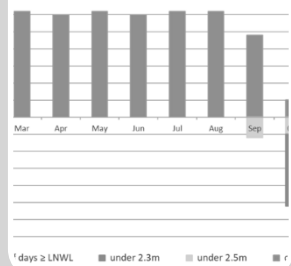


26.08. – 13.09.2024 (after removing barge)

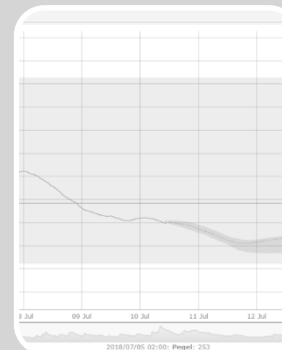
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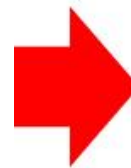
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Upgrade of mooring infrastructure

Previous Upgrade in Linz - Austria:



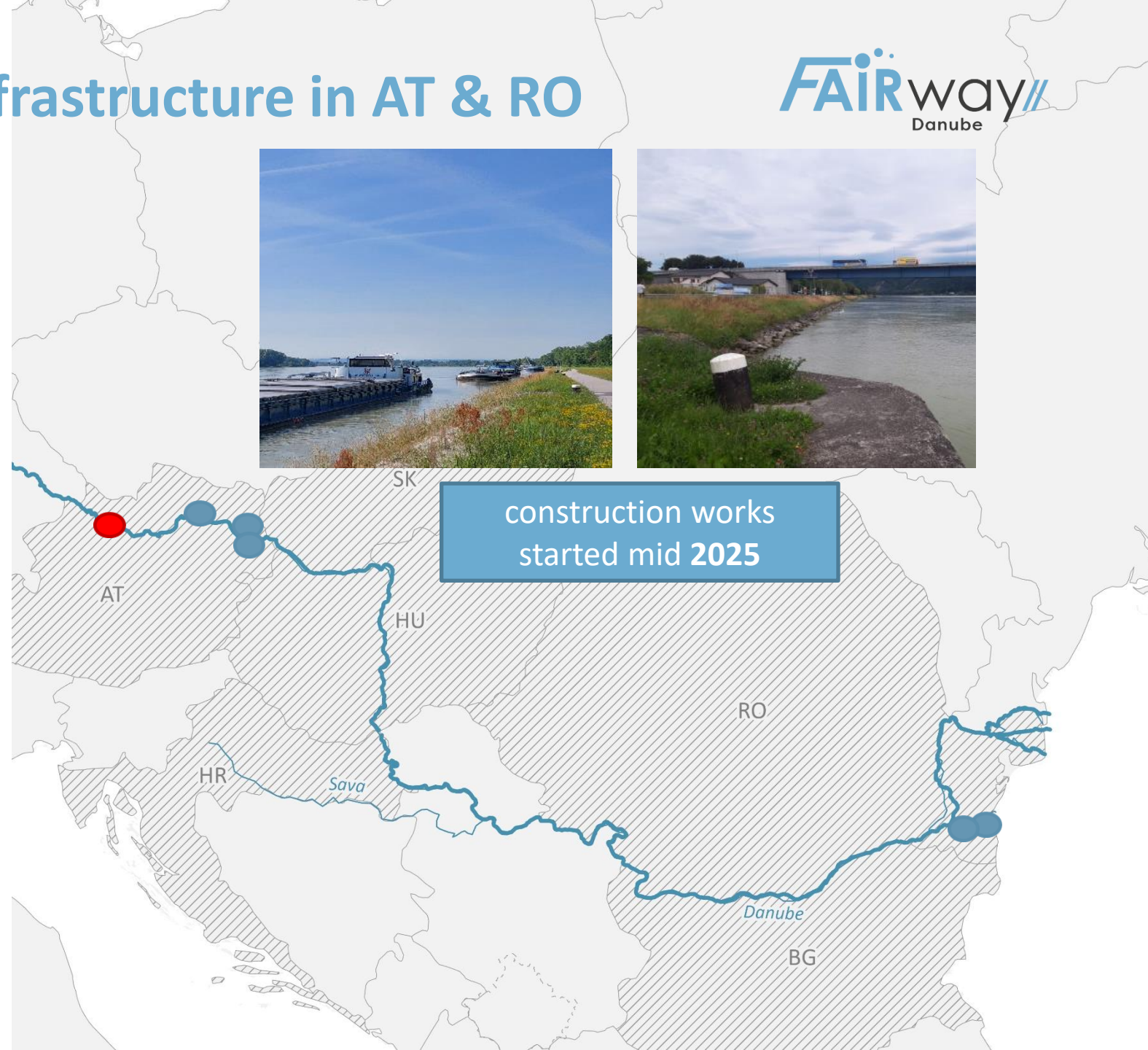
Upgrade of mooring infrastructure in AT & RO

Planned upgrade at 6 locations:

- **two locations in Aschach - Austria**
- Harbour Krems - Austria
- two locations in Vienna – Austria
- Port Basarabi – Romania
- two locations at Port Medgidia - Romania



construction works
started mid **2025**



Upgrade of mooring infrastructure in AT & RO

Planned upgrade at 6 locations:

- two locations in Aschach - Austria
- Harbour Krems - Austria
- two locations in Vienna – Austria
- **Port Basarabi – Romania**
- two locations at Port Medgidia - Romania



construction works
planned in 2025/2026

Works contract
signed in April
2025



3rd Advisory Committee Meeting

Save the Date!

Main Event

📍 **Venue:** Vienna TechGate (Donau-City-Straße 1, A-1220 Vienna)

📅 **Date:** 5 November 2025

🕒 **Time:** 10:30 – 16:00 (CET)

Optional Site Visit & Networking Cocktail

📍 **Location:** River Lab of BOKU University

🕒 **Time:** 16:30 – 19:00 (CET)

[Register Now!](#)



Summary and Conclusion

- FAIRway projects are drivers for infrastructure development on the Danube
- FAIRway Danube II is crucial next step for mooring places and flexible infrastructure elements
- Investments of approx. 400 Mil.€ between 2015-2027 (plus 300 Mil.€ for locks on Danube Black Sea Canal)
- EU-coordination and co-funding is essential for investments



Co-funded by
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Thank you for your attention!



FAIRway Danube II
LinkedIn



FAIRway Danube II
Website



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Concluding Remarks

Herfried Leitner
President,
Pro Danube International

THANK YOU

See you tomorrow!